

2021 Council Candidate Packet

November 2, 2021 Election



July 9, 2021

Dear Candidates and Officeholders:

The City of Huntsville, Texas, is a municipal corporation that operates under its own Charter and state law. Please understand the material in this packet is not exhaustive and it is the duty of the candidate/officeholder to become familiar with and follow the laws, rules, and regulations applicable to campaigns for office.

The role of the City Secretary's Office is to accept and file the various candidate applications, affidavits, and statements required, and note the date of filing thereon. There is no legal duty to inform anyone of the necessity of or deadlines for filing any of the documents or to advise anyone in regard to the meaning and requirements of statutes. The City Secretary should not be expected to judge or comment upon the timeliness or sufficiency of reports filed, but rather to serve only as the custodian of the records for the benefit and convenience of the public.

On the filing of an application for a place on the ballot, the City Secretary must review the application to determine whether it complies with the requirements as to <u>form, content, and procedure</u> only. That is, the City Secretary checks to be sure it was filed correctly and in a timely manner and that all required information is completed and attested to. The review must be completed not later than the <u>fifth</u> day after the date the application is received by the authority. If an application does not comply with applicable requirements, the City Secretary must reject the application and immediately deliver to the candidate written notice of the reason for the rejection. [Sec. 141.032(e)]

Section 141.032, which governs the review of a candidate's application for a place on the ballot for form, content, and procedure, does not apply to a determination of a candidate's eligibility.

All applications, affidavits, statements, and campaign reports filed with the City Secretary's office are considered public information, may be posted on the City web site, and are open for inspection by any person.

Persons with general election or campaign questions may contact the Elections Division of the Secretary of State's Office at 1-800-252-VOTE or www.sos.state.tx.us, or the Texas Ethics Commission at 512-463-5800 or www.ethics.state.tx.us.

If you have specific questions for the City Secretary's office, please do not hesitate to call 936-291-5413 or email CitySecretary@HuntsvilleTX.gov. You may also wish to visit the Elections page on the City's website at http://www.HuntsvilleTX.gov/Elections.

Sincerely, Kristy Doll City Secretary

CITY SECRETARY

1212 Avenue M • Huntsville, TX 77340 • 936.291.5413 • CitySecretary@HuntsvilleTX.gov

2021 Candidate's Packet

General Information in the Packet:

- 1. First Steps
- 2. Eligibility requirements - City Officers
- 3. Application (in English and Spanish)
- Code of Fair Campaign Practices 4.
- 5. Appointment of a Campaign Treasurer, Campaign Finance Report (with additional Schedule forms), Designation of Final Report, Report of Unexpended Contributions, Correction/Amendment Affidavit
- 6. Election calendar
- 7. Political Advertising - Texas Ethics Commission, TxDOT and City of Huntsville regulations regarding political signs, Political Fundraisers – Texas Ethics Commission
- 8. Excerpts of City and State regulations concerning candidacy and political activity
- 9. References and contact information
- 10. Ward map

Additional City Resources:

City Charter & City Council Rules of Procedure -

http://www.HuntsvillTXx.gov/LawsRules

City Budget documents -

http://www.HuntsvilleTX.gov/Budget

City website -

www.HuntsvilleTX.gov

The City of Huntsville also maintains multiple social media accounts, and issues regular publications - links and/or subscriptions to all of these are available on the website. Also find access to all City Departments, Meetings and Events, archived material, contact information, the City's Code of Ordinances and Development Code, etc.

First Steps for Candidates Running for a City Office

This quick start guide for candidates seeking a city office is not intended to provide comprehensive information. For more details, including information on political advertising requirements, fundraising rules, and filing schedules, see the Texas Ethics Commission's (TEC) website at www.ethics.state.tx.us.

1. All candidates must file a Campaign Treasurer Appointment (Form CTA)

All candidates must file Form CTA even if you do not intend to raise or spend any money. Form CTA is required to be filed before you file an application for a place on the ballot, raise or spend any money for your campaign, or announce your candidacy. File Form CTA with the city clerk or city secretary, as applicable.

2. Opposed Candidates: Will you accept or spend more than \$500 for the election?

- YFS:
 - o You do not qualify to file on the modified reporting schedule.
 - o You are **required** to file pre-election campaign finance reports using Form C/OH if you have an opponent on the ballot.
 - o Pre-election reports are due 30 days and 8 days prior to each election. To be timely filed, preelection reports must be *received* by the city clerk or city secretary no later than the due date.
- NO:
 - o You can elect to file on the modified reporting schedule by completing the *Modified Reporting Declaration*on page two of Form CTA. File form CTA with the city clerk or city secretary.
 - o If you elect to file on the modified reporting schedule, you do not have to file pre-election campaign finance reports due 30 days and 8 days prior to the election.
- Exceed \$500: If you elect to file on the modified reporting schedule but later exceed \$500 in either contributions or expenditures, what reports you will be required to file depends upon when you exceed \$500.
 - o If you exceed \$500 prior to the 30th day before the election, you are **required** to file pre-election campaign finance reports due 30 days and 8 days prior to an election using Form C/OH. To be timely filed, pre-election reports must be **received** by the city clerk or city secretary no later than the due date.
 - o If you exceed \$500 after the 30th day before the election, you are **required** to file an Exceeded \$500 Limit report using Form C/OH. To be timely filed, this report must be filed with the city clerk or city secretary within 48 hours of exceeding \$500.
 - o If you exceed \$500 prior to the 8th day before the election, you are **required** to file a pre-election campaign finance report due 8 days prior to an election using Form C/OH. To be timely filed, the pre-election report must be **received** by the city clerk or city secretary no later than the due date.

3. Unopposed Candidates

If you do not have an opponent whose name will appear on the ballot in the election, you are an unopposed candidate and are not required to file pre-election campaign finance reports prior to that election.

4. All candidates must file semiannual campaign finance reports (Form C/OH)

All candidates are *required* to file semiannual reports using Form C/OH even if you have no campaign activity or were unsuccessful in the election. Semiannual reports are due on January 15th and July 15th and must be filed with the city clerk or city secretary. To end your filing obligations, you must cease campaign activity and file a Final report using Form C/OH and attaching Form C/OH-FR (Designation of Final Report). See the "Ending Your Campaign" FAQ at www.ethics.state.tx.us/whatsnew/EndingYourCampaign.pdf for more information.

5. All candidates can use the TEC's Filing Application to prepare campaign finance reports (Form C/OH)

You can use the TEC's Filing Application at *www.ethics.state.tx.us/File/* to prepare a PDF version of your campaign finance report (Form C/OH). Select "Local Authority" and follow the steps to set up an account and login to the application. Once you have completed your report, print out a copy, get it notarized, and file it with the city clerk or city secretary by the appropriate deadline.

6. Need More Information?

TEC has published a campaign finance guide for local candidates located at https://www.ethics.state.tx.us/data/resources/guides/coh_local_guide.pdf. Also, you can visit our website at www.ethics.state.tx.us to find forms, instructions, common reporting errors (under "Hot Topics"), political advertising and fundraising guides, and other information you may find useful.



ELIGIBILITY REQUIREMENTS – CITY OFFICERS

To become a candidate for a City officer, the City Charter requires (section 4.02):

- 1. be a citizen of and a qualified, registered voter of the State of Texas and the City of Huntsville;
- 2. if applicable, be a resident of the ward in which the Council seat is sought;
- 3. be free of debts in taxes or any assessment to the City;
- 4. be at least 21 years of age on the date of the election; and
- 5. be a resident of the City for at least 12 months next preceding the election;
- 6. shall not hold any other office or employment under the City government.

Additionally, State law requires that to become a candidate for City officer (Election Code, Subchapter A, section 141.001 V.T.C.A.):

- 1. be a citizen of the United States;
- 2. not be under an adjudication of mental competence; and
- 3. not have been convicted of a felony for which he or she has not been pardoned or had his or her civil rights restored by other official action.

<u>Candidates are also subject to the requirements of the State's nepotism law, conflicts of interest</u> law and the loyalty clause.

[Section 141.003 V.T.C.A. permits a home rule city, by Charter, to prescribe age and residence qualifications different from those prescribed in section 141.001 V.T.C.A. within certain limits (Election Code – Texas)]

For ineligibility, see sections 145.003; 145.004.

INSTRUCTIONS

An application to have the name of a candidate placed on the ballot for any general election may not be filed earlier than 30 days before the deadline prescribed by this code for filing the application. An application filed before that day is void. All fields **must** be completed unless specifically marked optional. The general election filing deadline is 5:00 p.m. 78 days prior to election day for any uniform election date.

If you have questions about the application, please contact the Secretary of State's Elections Division at 800-252-8683.

NEPOTISM LAW

The candidate must sign this statement indicating his awareness of the nepotism law. The nepotism prohibitions of chapter 573, Government Code, are summarized below:

No officer may appoint, or vote for or confirm the appointment or employment of any person related within the second degree by affinity (marriage) or the third degree by consanguinity (blood) to himself, or to any other member of the governing body or court on which he serves when the compensation of that person is to be paid out of public funds or fees of office. However, nothing in the law prevents the appointment, voting for, or confirmation of anyone who has been continuously employed in the office or employment for the following period prior to the election or appointment of the officer or member related to the employee in the prohibited degree: six months, if the officer or member is elected at the general election for state and county officers.

No candidate may take action to influence an employee of the office to which the candidate is seeking election or an employee or officer of the governmental body to which the candidate is seeking election regarding the appointment or employment of a person related to the candidate in a prohibited degree as noted above. This prohibition does not apply to a candidate's actions with respect to a bona fide class or category of employees or prospective employees.

Examples of relatives within the third degree of consanguinity are as follows:

- (1) First degree: parent, child;
- (2) Second degree: brother, sister, grandparent, grandchild;
- (3) Third degree: great-grandparent, great-grandchild, uncle, aunt, nephew, niece.

These include relatives by blood, half-blood, and legal adoption. Examples of relatives within the second degree of affinity are as follows:

- (1) First degree: spouse, spouse's parent, son-in-law, daughter-in-law;
- (2) Second degree: brother's spouse, sister's spouse, spouse's brother, spouse's sister, spouse's grandparent.

Persons related by affinity (marriage) include spouses of relatives by consanguinity, and, if married, the spouse and the spouse's relatives by consanguinity. These examples are not all inclusive.

FOOTNOTES

- 1 For rules concerning the form of a candidate's name or nickname on the ballot, see Subchapter B, Chapter 52 of the Texas Election Code. http://www.sos.state.tx.us/elections/laws/hb484-faq.shtml
- 2 Inclusion of a candidate's VUID is optional. However, many candidates are required to be registered voters in the territory from which the office is elected at the time of the filing deadline. Please visit the Elections Division of the Secretary of State's website for additional information.
- **3** This refers to the length of residence inside the district or territory from which the office is elected. For example, length of residence in a school district, for a school trustee office elected at large. This field **MUST BECOMPLETED.**
- 4 All oaths, affidavits, or affirmations made within this State may be administered and a certificate of the fact given by a judge, clerk, or commissioner of any court of record, a notary public, a justice of the peace, city secretary (for a city office), and the Secretary of State of Texas.



GENERAL ELECTION

All of the following documents are available in the City Secretary's Office and can also be accessed on the Texas Ethics Commision's website www.ethics.state.tx.us/main/coh.htm and the Texas Secretary of State's website www.sos.state.tx.us/elections/forms/index.shtml

FORMS, INSTRUCTIONS, AND GUIDES:

- 1. Application for a Place on the General Election Ballot
- 2. Form CFCP Code of Fair Campaign Practices
- 3. Form CTA Appointment of a Campaign Treasurer by a Candidate
- 4. Form C/OH Candidate/Officeholder Campaign Finance Report
- 5. Form C/OH FR Candidate/Officeholder Report: Designation of Final Report
- 6. Form C/OH-UC Candidate/Officeholder Report of Unexpended Contributions
- 7. Form COR-C/OH Correction Affidavit for Candidate/Officeholder
- 8. Title 15 of the Election Code (cover sheet, complete Code available online)
- 9. Political Advertising: What You Need to Know brochure
- 10. Political Fundraisers: What You Need to Know brochure
- 11. 2021 Uniform Filing Schedule for Elections Held on Uniform Election Dates

Additional instructions and forms can be found on the state websites mentioned above.

ALL INFORMATION IS REQUIRED TO BE PROVIDED UNLESS INDICATED OPTIONAL

APPLICATION FOR A PLACE	ON THE				GENER	AL ELECTIO	N BALLOT		
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INSTRUCCIONES

La solicitud para que el nombre de un candidato figure en la boleta para cualquier elección general no deberá registrarse antes de los treinta (30) días previos a la fecha límite para registrar la solicitud, según lo prescribe este código. Cualquier solicitud registrada antes de esa fecha se declarará inválida. Todos los campos **deben ser completados** a menos que se indique específicamente marcados como opcional.

El último día para registrarse es a las 5 de la tarde setenta y ocho (78) días antes del día de la elección en el caso de elecciones uniformes.

Si tiene alguna pregunta sobre la solicitud, por favor póngase en contacto con la división de elecciones del Secretario de Estado al 800-252-8683.

LEY SOBRE EL NEPOTISMO

El candidato deberá firmar esta declaración para indicar que tiene conocimiento sobre la ley sobre el nepotismo. A continuación figuran las prohibiciones del nepotismo según el capítulo 573 de Código Gobierno:

Ningún funcionario podrá nombrar, votar por o confirmar el nombramiento o empleo de ninguno de sus parientes en segundo grado por afinidad (matrimonio) o en tercer grado por consanguinidad (sangre), o de los parientes de cualquier otro integrante del cuerpo directivo o tribunal en que el funcionario celebre sesión cuando la compensación para esa persona se pagare con fondos públicos u honorarios de su puesto oficial. Sin embargo, la ley no prohíbe el nombramiento, el votar por o la confirmación de ninguna persona que haya trabajado en la oficina de manera continua o el empleo para el siguiente período antes de la elección o el nombramiento del funcionario o miembro emparentado con el empleado en el grado prohibido: seis meses, si el funcionario o miembro se elige en una elección general de funcionarios de estado y condado.

Ningún candidato podrá influir sobre un empleado relacionado al puesto oficial al cual el candidato aspira o un empleado o funcionario del cuerpo fiscal al cual el candidato aspira respecto del nombramiento o el empleo de un pariente del candidato en un grado prohibido según se indica arriba. Esta restricción no se dirige a las acciones de un candidato respecto de una clase o categoría de empleados o posibles empleados de buena fe.

Los ejemplos de parentesco en tercer grado por consanguinidad son los siguientes:

- (1) Primer grado: padre, madre, hijo(a);
- (2) Segundo grado: hermano(a), abuelo(a), nieto(a);
- (3) Tercer grado: bisabuelo(a), bisnieto(a), tío(a), sobrino(a).

Los siguientes incluyen parentescos de consanguinidad, medios hermanos y adopción legal. Los ejemplos de parentescos en Segundo grado por afinidad son los siguientes:

- (1) Primer grado: cónyuge, suegro(a), yerno, nuera;
- (2) Segundo grado: cuñado(a), abuelo(a) del cónyuge.

Las personas que están emparentadas por afinidad (matrimonio) incluyen los cónyuges de parientes emparentados por consanguinidad, y, si casados, el cónyuge y los parientes del cónyuge por consanguinidad. No todos estos ejemplos son inclusivos.

NOTAS

¹Para reglas sobre la forma del nombre de un candidato o apodo en la boleta electoral, vea el subcapítulo B, Capítulo 52 del Código Electoral de Texas. http://www.sos.state.tx.us/elections/laws/hb484-faq.shtml

²La inclusión del número único de identificación de votante (VUID, por sus siglas en Ingles) es opcional. Sin embargo, para muchos candidatos, es un requisito estar registrados como votantes en el territorio por el cual serían electos a partir de la fecha límite de la solicitud. Puede encontrar información adicional sobre el requisito de registro de votante en nuestra página: ³Esto se refiere a la duración de la residencia dentro del distrito o territorio de que se elige la oficina. Por ejemplo, la duración de residencia en un distrito escolar, para una oficina del consejero escolar elegida en general. Este campo **DEBE SER COMPLETADO.**

⁴Los juramentos, las declaraciones juradas o las afirmaciones que se efectúen dentro de este Estado podrán ser administradas por un juez, scribano o comisionado de alguna corte de registro, por un notario público, un juez de paz, un secretario de la ciudad o el Secretario de Estado de Texas, quienes cuentan con la capacidad de proporcionar un certificado del hecho.

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CODE OF FAIR CAMPAIGN PRACTICES

FORM CFCP COVER SHEET

Pursuant to chapter 258 of the Election Code, every candidate and OFFICE USE ONLY Date Received									
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4 TELEPHONE NUMBER	AREA CODE	PHONE NUMBER		EXTENSION					
OF CANDIDATE (PLEASE TYPE OR PRINT)	()								
5 ADDRESS OF CANDIDATE (PLEASE TYPE OR PRINT)	STREET /PO BOX;	APT / SUITE#;	CITY;	STATE;	ZIP CODE				
6 OFFICE SOUGHT BY CANDIDATE (PLEASE TYPE OR PRINT)									
7 NAME OF COMMITTEE									
(PLEASE TYPE OR PRINT)									
8 NAME OF CAMPAIGN TREASURER (PLEASE TYPE OR PRINT)	TITLE (Dr., Mr., Ms., etc.)	FIRST		МІ					
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CODE OF FAIR CAMPAIGNPRACTICES

There are basic principles of decency, honesty, and fair play that every candidate and political committee in this state has a moral obligation to observe and uphold, in order that, after vigorously contested but fairly conducted campaigns, our citizens may exercise their constitutional rights to a free and untrammeled choice and the will of the people may be fully and clearly expressed on the issues.

THEREFORE:

- (1) I will conduct the campaign openly and publicly and limit attacks on my opponent to legitimate challenges to my opponent's record and stated positions on issues.
- (2) I will not use or permit the use of character defamation, whispering campaigns, libel, slander, or scurrilous attacks on any candidate or the candidate's personal or family life.
- (3) I will not use or permit any appeal to negative prejudice based on race, sex, religion, or national origin.
- (4) I will not use campaign material of any sort that misrepresents, distorts, or otherwise falsifies the facts, nor will I use malicious or unfounded accusations that aim at creating or exploiting doubts, without justification, as to the personal integrity or patriotism of my opponent.
- (5) I will not undertake or condone any dishonest or unethical practice that tends to corrupt or undermine our system of free elections or that hampers or prevents the full and free expression of the will of the voters, including any activity aimed at intimidating voters or discouraging them from voting.
- (6) I will defend and uphold the right of every qualified voter to full and equal participation in the electoral process, and will not engage in any activity aimed at intimidating voters or discouraging them from voting.
- (7) I will immediately and publicly repudiate methods and tactics that may come from others that I have pledged not to use or condone. I shall take firm action against any subordinate who violates any provision of this code or the laws governing elections.

I, the undersigned, candidate for election to public office in the State of Texas or campaign treasurer of a political committee, hereby voluntarily endorse, subscribe to, and solemnly pledge myself to conduct the campaign in accordance with the above principles and practices.

Signature	Date

APPOINTMENT OF A CAMPAIGN TREASURER BY A CANDIDATE

FORM CTA PG 1

See CTA Instruction Guide for detailed instructions.							1 Total pages fil	ed:	
2	CANDIDATE	MS/MRS/MR	FIRST			MI	OFFIC	E USE ONLY	
	NAME						Filer ID #		
		NICKNAME	LAST			SUFFIX	Date Received		
3	CANDIDATE MAILING ADDRESS	ADDRESS / PO BOX;	APT / SUITE #;	CITY;	STATE;	ZIP CODE	Date Hand-delivere	d or Postmarked	
4	CANDIDATE PHONE	AREA CODE	PHONE NUMBER		EXTENSION	N	Receipt #	Amount \$	
		()					Date Processed		
5	OFFICE HELD (if any)						Date Imaged		
6	OFFICE SOUGHT (if known)								
7	CAMPAIGN TREASURER NAME	MS/MRS/MR	FIRST	МІ	NICKNAME		LAST	SUFFIX	
	CAMPAIGN TREASURER STREET ADDRESS (residence or business)	STREET ADDRESS (NO	PO BOX PLEASE); A	APT / SUITE #;	CITY;		STATE;	ZIP CODE	
9	CAMPAIGN TREASURER PHONE	AREA CODE	PHONE NUMBER		EXTENSION	N			
10	CANDIDATE SIGNATURE	I am aware	of the Nepotis	sm Law, C	hapter 57	73 of the	Texas Gov	ernment Code.	
		I am aware the Election	of my respons Code.	sibility to file	e timely re	eports as	required by	title 15 of	
			of the restrictic ations and labo			Election C	ode on cont	ributions	
			Signature of Cano	didate			Date Sign	ed	
	GO TO PAGE 2								

CANDIDATE MODIFIED REPORTING DECLARATION

FORM CTA PG 2

11 CANDIDATE NAME	
12 MODIFIED REPORTING DECLARATION	COMPLETE THIS SECTION ONLY IF YOU ARE CHOOSING MODIFIED REPORTING
	•• This declaration must be filed no later than the 30th day before the first election to which the declaration applies. ••
	•• The modified reporting option is valid for one election cycle only. •• (An election cycle includes a primary election, a general election, and any related runoffs.)
	•• Candidates for the office of state chair of a political party may NOT choose modified reporting. ••
	I do not intend to accept more than \$930 in political contributions or make more than \$930 in political expenditures (excluding filing fees) in connection with any future election within the election cycle. I understand that if either one of those limits is exceeded, I will be required to file pre-election reports and, if necessary, a runoff report.
	Year of election(s) or election cycle to which declaration applies Signature of Candidate

This appointment is effective on the date it is filed with the appropriate filing authority.

TEC Filers may send this form to the TEC electronically at treasappoint@ethics.state.tx.us
or mail to

Texas Ethics Commission

P.O. Box 12070

Austin, TX 78711-2070

Non-TEC Filers must file this form with the local filing authority DO NOT SEND TO TEC

For more information about where to file go to: https://www.ethics.state.tx.us/filinginfo/QuickFileAReport.php

CANDIDATE / OFFICEHOLDER CAMPAIGN FINANCE REPORT

FORM C/OH COVER SHEET PG 1

The C/OH Instruction G	uide explains how	to complete this	s form.	1 File	er ID (Ethi	cs Commiss	ion Filers)	2 Total	pages filed	l:
3 CANDIDATE / OFFICEHOLDER	MS/MRS/MR	FIRST				MI			OFFICE	USE ONLY
NAME	NICKNAME	LAST				SUI	FFIX	Date Rec	eived	
4 CANDIDATE / OFFICEHOLDER MAILING ADDRESS	ADDRESS / PO BOX;	APT/SU	ITE#; C	ITY;	STA	TE; ZIP	CODE			
Change of Address										
5 CANDIDATE/ OFFICEHOLDER PHONE	AREA CODE	PHONE NUMBE	R		EXT	ENSION				r Date Postmarked
6 CAMPAIGN TREASURER	MS/MRS/MR	FIRST				МІ		Receipt #		Amount \$
NAME	NICKNAME	LAST				SUI	FIX	Date Prod		
								Dato ima	904	
7 CAMPAIGN TREASURER ADDRESS	STREET ADDRESS (N	IO PO BOX PLEASE);	APT / SUITE #	;		CITY;			STATE;	ZIP CODE
(Residence or Business)										
8 CAMPAIGN TREASURER PHONE	AREA CODE	PHONE NUMBER	R		EXT	ENSION				
9 REPORT TYPE	January 15	30th	day before ele	ection		Runoff			15th day aft treasurer ap (Officeholder	
	July 15	8th d	ay before elec	tion		Exceeded Reporting			Final Repor	t (Attach C/OH - FR)
10 PERIOD COVERED	Month	Day Y	'ear	Tŀ	HROUGH		Month	Day	Year	
	_						_	_	_	
11 ELECTION	ELECTION DAT Month Day	Year	Primary General		Runoff Special		TION TYPE ther escription			
40.0==:0=	OFFICE HELD (% - m.)				12 0551	25 00110117	<i>(11)</i>			
12 OFFICE	OFFICE HELD (if any)				13 OFFIC	CE SOUGHT	(if known)			
14 NOTICE FROM POLITICAL COMMITTEE(S)	CANDIDATE / OFFICEHOI CANDIDATES AND OFFICE	LDER. THESE EXPENDE EHOLDERS ARE REQU	UIRED TO REPO	AVE BEEN	MADE WIT	THOUT THE C	ANDIDATE'S	OR OFFICEH	OLDER'S KN	TEES TO SUPPORT THE OWLEDGE OR CONSENT. ENDITURES.
	COMMITTEE TYPE	COMMITTEE NAME	=							
Additional Pages	GENERAL	COMMITTEE ADDR	RESS							
_	SPECIFIC	COMMITTEE CAME	PAIGN TREASU	JRER NAI	ИΕ					
		COMMITTEE CAMP	PAIGN TREASU	JRER ADI	DRESS					
1	<u> </u>	(30 TO I	PAGI	E 2					

CANDIDATE / OFFICEHOLDER CAMPAIGN FINANCE REPORT

FORM C/OH COVER SHEET PG 2

15 C/OH NAME					16 Filer	ID (Ethics Comm	ission Filers)
17 CONTRIBUTION TOTALS	1.	TOTAL UNITEMIZED POLITICA PLEDGES, LOANS, OR GUARA CONTRIBUTIONS MADE ELECTR	NTEES OF LOA	,	1	\$	
	2.	TOTAL POLITICAL CONTRII (OTHER THAN PLEDGES, LOA		TEES OF LOANS)		\$	
EXPENDITURE TOTALS	3.	TOTAL UNITEMIZED POLITICA	L EXPENDITURE	≣.		\$	
	4.	TOTAL POLITICAL EXPEND	ITURES			\$	
CONTRIBUTION BALANCE	5.	TOTAL POLITICAL CONTRIBUT OF REPORTING PERIOD	IONS MAINTAIN	ED AS OF THE LA	ST DAY	\$	
OUTSTANDING LOAN TOTALS	6.	TOTAL PRINCIPAL AMOUNT OF LAST DAY OF THE REPORTING		DING LOANS AS OF	THE	\$	
		rm, under penalty of perjury, tha reported by me under Title 15, E		ring report is true a	ind correc	t and includes a	all information
				Signature of C	Candidate	or Officeholde	r
		Please comp	olete eithe	r option bel	ow:		
(1) Affidavit							
NOTARY STAMP / SEA	AL						
Sworn to and subscribed	before me	by		this the	<u> </u>	_day of	,
20, to certify	which, witn	ess my hand and seal of office.					
Signature of officer administer	ring oath	Printed name of offi	cer administering	oath		Title of officer	administering oath
			OR				
(2) Unsworn Declarati	on						
My name is			, and	my date of birth	is		
My address is				,,			·
		(street)		(city)	(state)	(zip code)	(country)
Executed in	C	County, State of	, on the	day of (mon	ith)	, 20 (year)	
				Signature of Cano	didate/Offi	ceholder (Decla	arant)

SUBTOTALS - C/OH

FORM C/OH COVER SHEET PG 3

19 FILER NAME	nmission Filers)	
21 SCHEDULE SUBTOTALS NAME OF SCHEDULE	SUBTOTAL AMOUNT	
SCHEDULE A1: MONETARY POLITICAL CONTRIBUTIONS		\$
2. SCHEDULE A2: NON-MONETARY (IN-KIND) POLITICAL CONTRIBUTIONS		\$
3. SCHEDULE B: PLEDGED CONTRIBUTIONS		\$
4. SCHEDULE E: LOANS		\$
5. SCHEDULE F1: POLITICAL EXPENDITURES MADE FROM POLITICAL CO	NTRIBUTIONS	\$
6. SCHEDULE F2: UNPAID INCURRED OBLIGATIONS		\$
7. SCHEDULE F3: PURCHASE OF INVESTMENTS MADE FROM POLITICAL	\$	
8. SCHEDULE F4: EXPENDITURES MADE BY CREDIT CARD		\$
9. SCHEDULE G: POLITICAL EXPENDITURES MADE FROM PERSONAL FUN	\$	
10. SCHEDULE H: PAYMENT MADE FROM POLITICAL CONTRIBUTIONS TO A	\$	
11. SCHEDULE I: NON-POLITICAL EXPENDITURES MADE FROM POLITICAL C	ONTRIBUTIONS	\$
12. SCHEDULE K: INTEREST, CREDITS, GAINS, REFUNDS, AND CONTRIBUT TO FILER	TONS RETURNED	\$

MONETARY POLITICAL CONTRIBUTIONS

SCHEDULE A1

If the requested information is not applicable, **DO NOT include this page in the report.**

	The	Instruction Guide explains how to	complete this form	n.	1 Total pages Schedule A1:
2	FILER NAME				3 Filer ID (Ethics Commission Filers)
4	Date	5 Full name of contributor		C (ID#)	7 Amount of contribution (\$)
		6 Contributor address;	City;	State; Zip Code	
8	Principal occup	Lation / Job title (See Instructions)		9 Employer (See Instruc	Letions)
	Date	Full name of contributor	out-of-state PA	C (ID#)	Amount of contribution (\$)
		Contributor address;	City;	State; Zip Code	
	Principal occup	ation / Job title (See Instructions)		Employer (See Instruc	I tions)
	Date	Full name of contributor		C (ID#)	Amount of contribution (\$)
		Contributor address;	City;	State; Zip Code	
	Principal occup	pation / Job title (See Instructions)		Employer (See Instruc	Etions)
	Date	Full name of contributor	out-of-state PA	C (ID#)	Amount of contribution (\$)
		Contributor address;	City;	State; Zip Code	
	Principal occup	pation / Job title (See Instructions)		Employer (See Instruc	Etions)

ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED

If contributor is out-of-state PAC, please see Instruction guide for additional reporting requirements.

NON-MONETARY (IN-KIND) POLITICAL CONTRIBUTIONS

SCHEDULE A2

If the requested information is not applicable, DO NOT include this page in the report.

-			-		
	The Instruction Guide explains how to complete this form.		1 Total pages Schedule A2:		
2 FILER NAME	E		3 Filer ID (Ethics Cor	mmission Filers)	
4 TOTAL OF	F UNITEMIZED IN-KIND POLITICAL CONTRIB	UTIONS	\$		
5 Date	6 Full name of contributor		8 Amount of Contribution \$	9 In-kind contribution description	
	7 Contributor address; City; State;	Zip Code	Check if travel outsi	 de of Texas. Complete Schedule T.	
10 Principal occ	cupation / Job title (FOR NON-JUDICIAL) (See Instructions)	11 Employe	r (FOR NON-JUDICIA	L)(See Instructions)	
12 Contributor's	principal occupation (FOR JUDICIAL)	13 Contribut	or's job title (FOR JUE	DICIAL) (See Instructions)	
14 Contributor's	s employer/law firm (FOR JUDICIAL)	15 Law firm	of contributor's spous	e (if any) (FOR JUDICIAL)	
Date	ris a child, law firm of parent(s) (if any) (FOR JUDICIAL) Full name of contributor	Zip Code	Amount of Contribution \$	In-kind contribution description I I I I I I I I I I I I I I I I I I I	
Principal occ	upation / Job title (FOR NON-JUDICIAL) (See Instructions)	Employe	er (FOR NON-JUDICIA	AL)(See Instructions)	
Contributor's	principal occupation (FOR JUDICIAL)	Contribu	utor's job title (FOR JU	DICIAL) (See Instructions)	
Contributor's	employer/law firm (FOR JUDICIAL)	Law firm of contributor's spouse (if any) (FOR JUDICIAL)			
If contributor	is a child, law firm of parent(s) (if any) (FOR JUDICIAL)				
	ATTACH ADDITIONAL CODIES OF	THIS SCHEN	III E AS NEEDED		
	ATTACH ADDITIONAL COPIES OF	THIS SCHED	ULE AS NEEDED		

Forms provided by Texas Ethics Commission

www.ethics.state.tx.us

If contributor is out-of-state PAC, please see Instruction guide for additional reporting requirements.

PLEDGED CONTRIBUTIONS

SCHEDULE **B**

If the requested information is not applicable, DO NOT include this page in the report.

ii tile reque	sted information is not applicable, bo Not inc i	iuue iiiis page	iii tile report.	
1	The Instruction Guide explains how to complete this for	m.	1 Total pages Schedu	ıle B:
2 FILER NAME			3 Filer ID (Ethics Co	ommission Filers)
4 TOTAL OF	UNITEMIZED PLEDGES		\$	
5 Date	6 Full name of pledgor ☐ out-of-state PAC (ID#:		8 Amount of Pledge \$	9 In-kind contribution description
		e; Zip Code		
			Check if travel outs	I ide of Texas. Complete Schedule T.
10 Principal occu	upation / Job title (See Instructions)	1 Employer (See	Instructions)	
Date	Full name of pledgor out-of-state PAC (ID#:)	Amount of Pledge \$	In-kind contribution description
	Pledgor address; City; State	e; Zip Code		
			Check if travel outs	I ide of Texas. Complete Schedule T.
Principal occu	pation / Job title (See Instructions)	Employer (See	Instructions)	
Date	Full name of pledgor)	Amount of Pledge \$	In-kind contribution description
	Pledgor address; City; State	e; Zip Code		
			Check if travel outs	 ide of Texas. Complete Schedule T.
Principal occu	upation / Job title (See Instructions)	Employer (See	Instructions)	
Date	Full_name of pledgor out-of-state PAC (ID#:)	Amount of Pledge \$	In-kind contribution description
	Pledgor address; City; State;	Zip Code		
			Check if travel outs	lide of Texas. Complete Schedule T.
Principal occu	pation / Job title (See Instructions)	Employer (See	Instructions)	
	,			
	ATTACH ADDITIONAL COPIES O	F THIS SCHEDU	LE AS NEEDED	

If contributor is out-of-state PAC, please see Instruction guide for additional reporting requirements.

6 Is lender a financial Institution?	8 Lender address; City;	State; Zip Code	10 Interest rate			
Y N			11 Maturity date			
12 Principal occupatio	n / Job title (See Instructions)	13 Employer (See Instructions)				
	,	, ,, , (
14 Description of Colla	ateral	15 Check if personal funds were deposited into political				
none		account (See Instruction				
16 GUARANTOR INFORMATION	17 Name of guarantor		19 Amount Guaranteed (\$)			
	18 Guarantor address; City;	State; Zip Code				
not applicable						
20 Principal Occupatio	n (See Instructions)	21 Employer (See Instructions)				
Date of loan	Name of lender out-of-state P	PAC (ID#:)	Loan Amount (\$)			
Is lender a financial	Lender address; City;	State; Zip Code	Interest rate			
Institution? Y N			Maturity date			
Principal occupation	on / Job title (See Instructions)	Employer (See Instructions)				
Description of Colla	ateral	Check if personal fund	ls were deposited into political			
none		account (See Instruction				
GUARANTOR INFORMATION	Name of guarantor		Amount Guaranteed (\$)			
	Guarantor address; City;	State; Zip Code				
not applicable						
Principal Occupation	on (See Instructions)	Employer (See Instructions)				
	ATTACH ADDITIONAL COPI	ES OF THIS SCHEDULE AS NE	EDED			

If lender is out-of-state PAC, please see Instruction guide for additional reporting requirements.

POLITICAL EXPENDITURES MADE FROM POLITICAL CONTRIBUTIONS

SCHEDULE F1

If the requested information is not applicable, DO NOT include this page in the report.

EXPENDITURE CATEGORIES FOR BOX 8(a)

Advertising Expense
Accounting/Banking
Consulting Expense
Contributions/Donations Made By
Candidate/Officeholder/Political Committee
Credit Card Payment

Event Expense Fees Food/Beverage Expense Gift/Awards/Memorials Expense Legal Services

Loan Repayment/Reimbursement Office Overhead/Rental Expense Polling Expense Printing Expense Salaries/Wages/Contract Labor Solicitation/Fundraising Expense Transportation Equipment & Related Expense Travel In District Travel Out Of District

Other (enter a category not listed above)

Credit Card Payment	The Instruction Guide explains how to com	plete this form.		
1 Total pages Schedule F1:	2 FILER NAME		3 Filer ID (Ethics Commission Filer	rs)
4 Date	5 Payee name			
6 Amount (\$)	7 Payee address;	City;	State; Zip Code	
8 PURPOSE OF EXPENDITURE	(a) Category (See Categories listed at the top of this schedule)	(b) Description		
	(c) Check if travel outside of Texas. Complete Schedule T.	Check if Austin	n, TX, officeholder living expense	
9 Complete ONLY if direct expenditure to benefit C/C	Candidate / Officeholder name	Office sought	Office held	
Date	Payee name			
Amount (\$)	Payee address;	City;	State; Zip Code	
PURPOSE OF EXPENDITURE	Category (See Categories listed at the top of this schedule)	Description		
	Check if travel outside of Texas. Complete Schedule T.	Check if Aust	in, TX, officeholder living expense	
Complete <u>ONLY</u> if direct expenditure to benefit C/C	Candidate / Officeholder name DH	Office sought	Office held	
Date	Payee name			
Amount (\$)	Payee address;	City;	State; Zip Code	
PURPOSE OF EXPENDITURE	Category (See Categories listed at the top of this schedule)	Description		
	Check if travel outside of Texas. Complete Schedule T.	Check if Aust	tin, TX, officeholder living expense	
Complete <u>ONLY</u> if direct expenditure to benefit C/C	Candidate / Officeholder name	Office sought	Office held	
	ATTACH ADDITIONAL COPIES OF THIS	SCHEDULE AS NE	EDED	

UNPAID INCURRED OBLIGATIONS

SCHEDULE F2

If the requested information is not applicable, DO NOT include this page in the report.

EXPENDITURE CATEGORIES FOR BOX 10(a)

Advertising Expense Advertising Expense
Accounting/Banking
Consulting Expense
Contributions/Donations Made By
Conditate/Officeholder/Political Committee

Fees Food/Beverage Expense Gift/Awards/Memorials Expense Loan Repayment/Reimbursement Office Overhead/Rental Expense Polling Expense

Printing Expense

Solicitation/Fundraising Expense Transportation Equipment & Related Expense Travel In District

Travel Out Of District

Candidate/Officeriolder/Folitica	The Instruction Guide explains how to co	omplete this form.	Other (enter a category not listed above)
1 Total pages Schedule F2:	2 FILER NAME		3 Filer ID (Ethics Commission Filers)
4 TOTAL OF UNITEM	I IIZED UNPAID INCURRED OBLIGATIONS	6	\$
5 Date	6 Payee name		
7 Amount (\$)	8 Payee address;	City;	State; Zip Code
9 TYPE OF EXPENDITURE	Political Non-Po	litical	
10 PURPOSE OF EXPENDITURE	(a) Category (See Categories listed at the top of this schedule)	(b) Description	
	(c) Check if travel outside of Texas. Complete Schedule T.	Check if Aust	tin, TX, officeholder living expense
11 Complete ONLY if direct expenditure to benefit C/C	Candidate / Officeholder name C	ffice sought	Office held
Date	Payee name		
Amount (\$)	Payee address;	City;	State; Zip Code
TYPE OF EXPENDITURE	Political Non-Po	olitical	
PURPOSE OF EXPENDITURE	Category (See Categories listed at the top of this schedule)	Description	
	Check if travel outside of Texas. Complete Schedule T.	Check if A	ustin, TX, officeholder living expense
Complete ONLY if direct expenditure to benefit C/C		office sought	Office held
	ATTACH ADDITIONAL COPIES OF THIS S	CHEDULE AS NE	EDED

PURCHASE OF INVESTMENTS MADE FROM POLITICAL CONTRIBUTIONS

SCHEDULE F3

If the requested information is not applicable, **DO NOT include this page in the report.**

	Т	ne Instruction Guide explains how to complete this form.	1 Total pages Schedule F3:				
2	FILER NAME		3	Filer ID	(Ethics Commiss	ion Filers)	
4	Date	5 Name of person from whom investment is purchased					
		6 Address of person from whom investment is purchased; City	 /;		State;	Zip Code	
		7 Description of investment					
		8 Amount of investment (\$)					
	Date	Name of person from whom investment is purchased					
		Address of person from whom investment is purchased; City;	,		State;	Zip Code	
		Description of investment					
		Amount of investment (\$)					
		ATTACH ADDITIONAL COPIES OF THIS SCHEDULE	AS	NEEDE	:D		

EXPENDITURES MADE BY CREDIT CARD

SCHEDULE F4

If the requested information is not applicable, **DO NOT include this page in the report.**

EXPENDITURE CATEGORIES FOR BOX 10(a)

Advertising Expense
Accounting/Banking
Consulting Expense
Contributions/Donations Made By
Candidate/Officeholder/Political Committee

Event Expense Fees Food/Beverage Expense Gift/Awards/Memorials Expense Loan Repayment/Reimbursement Office Overhead/Rental Expense Polling Expense Printing Expense Salaries/Wages/Contract Labor

Solicitation/Fundraising Expense Transportation Equipment & Related Expense Travel In District Travel Out Of District Other (enter a category not listed above)

Contributions/Donations Made By Candidate/Officeholder/Politica	y Gift/Awards/Memorials Expense F al Committee Legal Services S	rinting Expense alaries/Wages/Contract Labor	Travel Out Of District Other (enter a category not listed above)
	The Instruction Guide explains h	ow to complete this form.	
1 Total pages Schedule F4:	2 FILER NAME		3 Filer ID (Ethics Commission Filers)
4 TOTAL OF UNITEM	IIZED EXPENDITURES CHARGED	TO A CREDIT CARD	\$
5 Date	6 Payee name		
7 Amount (\$)	8 Payee address;	City;	State; Zip Code
9 TYPE OF EXPENDITURE	Political	Non-Political	
10 PURPOSE OF EXPENDITURE	(a) Category (See Categories listed at the top of this school	(b) Description	
	(c) Check if travel outside of Texas. Complete Sche	dule T. Check if Aus	etin, TX, officeholder living expense
11 Complete ONLY if direct expenditure to benefit C/OH	Candidate / Officeholder name	Office sought	Office held
Date	Payee name		
Amount (\$)	Payee address;	City;	State; Zip Code
TYPE OF EXPENDITURE	Political	Non-Political	
PURPOSE OF EXPENDITURE	Category (See Categories listed at the top of this sch	Description	
	Check if travel outside of Texas. Complete Sc	hedule T. Check if A	ustin, TX, officeholder living expense
Complete <u>ONLY</u> if direct expenditure to benefit C/OH	Candidate / Officeholder name	Office sought	Office held
	ATTACH ADDITIONAL COPIES OF	THIS SCHEDULE AS NEI	EDED

POLITICAL EXPENDITURES MADE FROM PERSONAL FUNDS

SCHEDULE G

If the requested information is not applicable, DO NOT include this page in the report.

EXPENDITURE CATEGORIES FOR BOX 8(a)

Advertising Expense
Accounting/Banking
Consulting Expense
Contributions/Donations Made By
Candidate/Officeholder/Political Committee
Credit Card Payment

Event Expense Fees Food/Beverage Expense Gift/Awards/Memorials Expense Legal Services

Loan Repayment/Reimbursement Office Overhead/Rental Expense Polling Expense Printing Expense Salaries/Wages/Contract Labor Solicitation/Fundraising Expense Transportation Equipment & Related Expense Travel In District Travel Out Of District Other (enter a category not listed above)

		The Instruction Guide explains how to co	mplete t	his form.		
1 Total pages Schedule G:	2 FILER N	NAME			3 Filer ID (Ethics Co	ommission Filers)
4 Date	5 Payee r	name				
6 Amount (\$)	7 Payee	address;		City;	State;	Zip Code
Reimbursement from political contributions intended			_			
8 PURPOSE OF EXPENDITURE	(a) Categ	ory (See Categories listed at the top of this schedule)	(b) D	escription		
	(c)	Check if travel outside of Texas. Complete Schedule T.		Check if Austin	, TX, officeholder living exp	ense
9 Complete <u>ONLY</u> if direct expenditure to benefit C/OH	Can	didate / Officeholder name	Office	sought		Office held
Date	Payee	name				
Amount (\$)	Payee	address;		City;	State;	Zip Code
Reimbursement from political contributions intended						
PURPOSE OF EXPENDITURE	Cat	egory (See Categories listed at the top of this schedule)		Description		
		Check if travel outside of Texas. Complete Schedule T.	Г	Check if Austi	in, TX, officeholder living ex	pense
Complete ONLY if direct expenditure to benefit C/OF		didate / Officeholder name	Office	sought		Office held
Date	Payee	name				
Amount (\$)	Payee	address;		City;	State;	Zip Code
Reimbursement from political contributions intended						
PURPOSE OF EXPENDITURE	Cat	egory (See Categories listed at the top of this schedule)	D	Description		
		Check if travel outside of Texas. Complete Schedule T.		Check if Austi	in, TX, officeholder living ex	pense
Complete ONLY if direct expenditure to benefit C/OH	Can	didate / Officeholder name	Office	sought		Office held
	AT	TACH ADDITIONAL COPIES OF THIS	SCHED	DULE AS NEE	EDED	

PAYMENT MADE FROM POLITICAL CONTRIBUTIONS TO A BUSINESS OF C/OH

SCHEDULE H

If the requested information is not applicable, **DO NOT include this page in the report.**

EXPENDITURE CATEGORIES FOR BOX 8(a)

Advertising Expense
Accounting/Banking
Consulting Expense
Contributions/Donations Made By
Candidate/Officeholder/Political Committee
Credit Card Payment

Event Expense Fees Food/Beverage Expense Gift/Awards/Memorials Expense Legal Services Loan Repayment/Reimbursement Office Overhead/Rental Expense Polling Expense Printing Expense Salaries/Wages/Contract Labor Solicitation/Fundraising Expense Transportation Equipment & Related Expense Travel In District Travel Out Of District Other (enter a category not listed above)

Oredit Card Layment	The Instruction Guide explains how to co	omplete this form.	
1 Total pages Schedule H:	2 FILER NAME		3 Filer ID (Ethics Commission Filers)
4 Date	5 Business name		
6 Amount (\$)	7 Business address;	City;	State; Zip Code
8 PURPOSE OF EXPENDITURE	(a) Category (See Categories listed at the top of this schedule)	(b) Description	
	(c) Check if travel outside of Texas. Complete Schedule T.	Check if Austin,	TX, officeholder living expense
9 Complete ONLY if direct expenditure to benefit C/	Candidate / Officeholder name OH	Office sought	Office held
Date	Business name		
Amount (\$)	Business address;	City;	State; Zip Code
PURPOSE OF EXPENDITURE	Category (See Categories listed at the top of this schedule)	Description	
	Check if travel outside of Texas. Complete Schedule T.	Check if Austin	n, TX, officeholder living expense
Complete ONLY if direct expenditure to benefit C/	Candidate / Officeholder name OH	Office sought	Office held
Date	Business name		
Amount (\$)	Business address;	City;	State; Zip Code
PURPOSE OF EXPENDITURE	Category (See Categories listed at the top of this schedule)	Description	
	Check if travel outside of Texas. Complete Schedule T.	Check if Austin	n, TX, officeholder living expense
Complete ONLY if direct expenditure to benefit C/	Candidate / Officeholder name OH	Office sought	Office held
	ATTACH ADDITIONAL COPIES OF THIS	S SCHEDULE AS NEE	EDED

NON-POLITICAL EXPENDITURES MADE FROM POLITICAL CONTRIBUTIONS

SCHEDULE I

If the requested information is not applicable, **DO NOT include this page in the report.**

	The Instruction Guide explains how to complete this form.							
1 Total pages Schedule I:	2 FILER NAME		3 Filer ID	(Ethics Con	nmission Filers)			
4 Date	5 Payee name							
6 Amount (\$)	7 Payee address;	City		State	Zip Code			
8 PURPOSE OF EXPENDITURE	(a) Category (See instructions for examples of acceptable categories.)	(b) Description (See instrequired.)	tructions regarding	g type of inform	ation			
Date	Payee name							
Amount (\$)	Payee address;	City		State	Zip Code			
PURPOSE OF EXPENDITURE	Category (See instructions for examples of acceptable categories.)	Description (See inst required.)	ructions regarding	type of informat	ion			
Date	Payee name							
Amount (\$)	Payee address;	City		State	Zip Code			
PURPOSE OF EXPENDITURE	Category (See instructions for examples of acceptable categories.)	Description (See inst required.)	ructions regarding	type of informat	ion			
Date	Payee name	,						
Amount (\$)	Payee address;	City		State	Zip Code			
PURPOSE OF EXPENDITURE	Category (See instructions for examples of acceptable categories.)	Description (See inst required.)	ructions regarding	type of informat	ion			
	ATTACH ADDITIONAL COPIES OF THIS SCHEDULE AS NEEDED							

INTEREST, CREDITS, GAINS, REFUNDS, AND CONTRIBUTIONS RETURNED TO FILER

SCHEDULE K

If the requested information is not applicable, **DO NOT include this page in the report.**

	Т	he Instruction Guide explains how to complete this form.	1 Total pages Schedule K:
2	FILER NAME		3 Filer ID (Ethics Commission Filers)
4	Date	5 Name of person from whom amount is received	8 Amount (\$)
		6 Address of person from whom amount is received; City; Sta	te; Zip Code
		7 Purpose for which amount is received Check if	political contribution returned to filer
	Date	Name of person from whom amount is received	Amount (\$)
		Address of person from whom amount is received; City; Sta	ate; Zip Code
		Purpose for which amount is received Check if	political contribution returned to filer
	Date	Name of person from whom amount is received	Amount (\$)
		Address of person from whom amount is received; City; Sta	te; Zip Code
		Purpose for which amount is received Check if	political contribution returned to filer
	Date	Name of person from whom amount is received	Amount (\$)
		Address of person from whom amount is received; City; Sta	ate; Zip Code
		Purpose for which amount is received Check if	political contribution returned to filer
		ATTACH ADDITIONAL COPIES OF THIS SCHEDULE	E AS NEEDED

IN-KIND CONTRIBUTIONS OR POLITICAL EXPENDITURES FOR TRAVEL OUTSIDE OF TEXAS

SCHEDULE T

If the requested information is not applicable, DO NOT include this page in the report.							
The Ins	truction Guid	le explains how to complete this	s form.	1 Total pages Schedule T:			
2 FILER NAME				3 Filer ID (Ethics Commission Filers)			
4 Name of Contributor /	Corporation o	or Labor Organization / Pledgor /	Payee				
5 Contribution / Expend	iture reported	on:					
Schedule A2	_	edule B Schedule B(J)	Schedule C2	Schedule D Schedule F1			
Schedule F2		edule F4 Schedule G	Schedule H	Schedule COH-UC Schedule B-SS			
6 Dates of travel	7 Name of	person(s) traveling					
	8 Departur	e city or name of departure locat	tion				
	9 Destination city or name of destination location						
10 Means of transportat	Means of transportation 11 Purpose of travel (including name of conference, seminar, or other event)						
Name of Contributor	Name of Contributor / Corporation or Labor Organization / Pledgor / Payee						
Contribution / Expend	diture reported	d on:					
Schedule A2	Sch	edule B Schedule B(J)	Schedule C2	Schedule D Schedule F1			
Schedule F2	Sch	edule F4 Schedule G	Schedule H	Schedule COH-UC Schedule B-SS			
Dates of travel	Name o	f person(s) traveling					
	Departu	re city or name of departure loca	ation				
	Destinat	ion city or name of destination lo	ocation				
Means of transporta	tion	Purpose of travel (including	name of conference,	seminar, or other event)			
Name of Contributor	/ Corporation	or Labor Organization / Pledgor	/ Payee				
Contribution / Expend	liture reported	I on:					
Schedule A2	Schedu	ule B Schedule B(J)	Schedule C2	Schedule D Schedule F1			
Schedule F2	Schedu	ule F4 Schedule G	Schedule H	Schedule COH-UC Schedule B-SS			
Dates of travel	Name o	f person(s) traveling					
	Departu	re city or name of departure loca	ation				
	Destinat	ion city or name of destination lo	ocation				
Means of transporta	tion	Purpose of travel (including	name of conference,	seminar, or other event)			
	AT	TACH ADDITIONAL COPIES	OF THIS SCHEDUL	E AS NEEDED			

CANDIDATE / OFFICEHOLDER REPORT: DESIGNATION OF FINAL REPORT

FORM C/OH - FR

•• Complete only if "Report Type" on page 1 is marked "Final Report" ••						
C/OH	NAME	2 Filer ID (Ethics Commission Filers)				
SIGNA	TURE					
designa	t expect any further political contributions or political expenditures in containing a report as a final report terminates my campaign treasurer appoir ign contributions or make any campaign expenditures without a campai	ntment. I also understand that I may not accept any				
		Signature of Candidate / Officeholder				
	WHO IS NOT AN OFFICEHOLDER plete A & B below <i>only</i> if you are not an officeholder. ••					
A.	CAMPAIGN FUNDS					
Chec	sk only one:					
	I do not have unexpended contributions or unexpended interest or inc	come earned from political contributions.				
	I have unexpended contributions or unexpended interest or income emay not convert unexpended political contributions or unexpended in personal use. I also understand that I must file an annual report of ununexpended contributions or unexpended interest or income earned of filing this final report. Further, I understand that I must dispose of un	terest or income earned on political contributions to sexpended contributions and that I may not retain on political contributions longer than six years after expended political contributions and unexpended				
В.	ASSETS					
Chec	k only one:					
	I do not retain assets purchased with political contributions or interest	t or other income from political contributions.				
	I do retain assets purchased with political contributions or interest or that I may not convert assets purchased with political contributions or personal use. I also understand that I must dispose of assets purchase requirements of Election Code, § 254.204.	interest or other income from political contributions to				
		Signature of Candidate				
	EHOLDER plete this section <i>only</i> if you are an officeholder ••					
	I am aware that I remain subject to filing requirements applicable to an effile. I am also aware that I will be required to file reports of unexpended an officeholder, I retain political contributions, interest or other income political contributions or interest or other income from political contributions.	ed contributions if, after filing the last required report as a from political contributions, or assets purchased with				

CANDIDATE / OFFICEHOLDER REPORT OF UNEXPENDED CONTRIBUTIONS

FORM C/OH-UC COVER SHEET PG 1

The C/OH-UC	Instruction Guide explains h	ow to complete this form.		1 Filer ID (Ethics Co	ommission Filers)
2 CANDIDATE / OFFICEHOLDER	MS/MRS/MR FIRST		МІ	OFFICE	USE ONLY
NAME				Date Received	
	NICKNAME LAST		SUFFIX		
3 CANDIDATE / OFFICEHOLDER	ADDRESS / PO BOX; APT / SUITE #;	CITY; STATE;	ZIP CODE		
ADDRESS				Date Hand-delivered or	Date Postmarked
change of address			ľ	Receipt #	Amount \$
4 REPORT TYPE	Annual	Final Disposition	-	Date Processed	
5 PERIOD COVERED	Month Day Year TH	Month Day	Year -	Date Imaged	
6 TOTALS	TOTAL AMOUNT OF UNEXPENDED DECEMBER 31 OF THE PREVIOU		F	\$	
	2. TOTAL AMOUNT OF INTEREST ANI UNEXPENDED POLITICAL CONT	O OTHER INCOME EARNED ON RIBUTIONS DURING THE PREVIOU	IS YEAR.	\$	
	Please co	Signature pmplete either option		e/Officeholder	
(1) Affidavit					
NOTARY STAMP / SEAL	_				
Sworn to and subscribed b	pefore me by	th	his the	day of	,
20, to certify v	which, witness my hand and seal of of	fice.			
Signature of officer administerion	ng oath Printed name	of officer administering oath		Title of officer	administering oath
(2) Unsworn Declaration	on	OR			
My name is		, and my date of	birth is		
My address is		,			
	(street)	(city)	(state) (zip code)	(country)
Executed in	County, State of	, on theday of_	(month)	, 20 (year)	
		Signature o	f Candidate/0	Officeholder (Decla	urant)

C/OH REF	FORM C/OH-UC PG 2			
8 C/OH NAME			9 Filer ID (Ethics Commission Filers)	
10 Date	11 Payee name		13 Amount (\$)	
	12 Payee address; City; State; Zip Code			
14 Purpose of expe	re a contribution Yes e, officeholder, or No			
Check if	travel outside of Texas. Complete Schedule T.			
Date	Payee name		Amount (\$)	
	Payee address; City; State; Zip Code			
	enditure (See instructions regarding type of information required.) travel outside of Texas. Complete Schedule T.		re a contribution Yes e, officeholder, or No	
Date	Payee name		Amount	
			(\$)	
	Payee address; City; State; Zip Code			
to a candida political com		e a contribution Yes e, officeholder, or No		
Date	travel outside of Texas. Complete Schedule T.		Amount	
Date	Payee name		(\$)	
	Payee address; City; State; Zip Code			
Purpose of expe	e a contribution Yes			
Check if	nittee?			
	ATTACH ADDITIONAL COPIES OF THIS F	FORM AS NEE	DED	

CORRECTION/AMENDMENT AFFIDAVIT FOR CANDIDATE/OFFICEHOLDER

FORM COR-C/OH

1 Filer ID (Ethics Commission Filers)		2 Total pages filed:	2 Total pages filed:		OFFICE USE ONLY			
3 CANDIDATE / OFFICEHOLDER NAME	MS / MRS / MR FIRS	Т	MI	Date Received				
	NICKNAME LAST		SUFFIX					
4 ORIGINAL REPORT TYPE	January 15 July 15	Runoff Exceeded \$500 limit	Other (specify)	Date Hand-delivered or	Date Hand-delivered or Date Postmarked			
	30th day before election	15th day after treasurer appointment (officeholder only	······································	Receipt #	Amount \$			
E ODIOINAL DEDIOD	8th day before election	Final report		Date Processed	•			
5 ORIGINAL PERIOD COVERED	Month Day Year	Month	Day Year	Date Imaged				
6 EXPLANATION OF CORRECTION								
7 SIGNATURE I swear, or affirm, under penalty of perjury, that this corrected report is true and correct.								
Check ONLY ifapplicable:								
Semiannual reports: I swear, or affirm, that the original report was made in good faith and without an intent to								
 ☐ mislead or to misrepre-sent the information contained in the report. ☐ Other reports: I swear, or affirm, that I am filing this corrected report not later than the 14th business day after the 								
date I learned that the report as originally filed is inaccurate or incomplete. I swear, or affirm, that any error or omission in the report as originally filed was made in good faith.								
Signature of Candidate/Officeholder								
Please complete either entien below:								
Please complete either option below: (1) Affidavit								
NOTARY STAMP / SEAL								
Sworn to and subscribed before me bythis the					,			
20, to certify which, witness my hand and seal of office.								
Signature of officer administe	ering oath Printed n	name of officer administering	g oath	Title of office	r administering oath			
		OR						
(2) Unsworn Declarate	tion							
My name is		, an	d my date of birth is					
My address is		,,	·					
	(street)		` , , , , , , , , , , , , , , , , , , ,	state) (zip code)	, ,,			
Executed in	County, State of	, on the	day of (month	, 20 <u> </u>	_•			
Signature of Candidate/Officeholder				late/Officeholder (Decl	arant)			
Remember To Attach Any Part Of The Campaign Finance Report Form Needed To Report And Explain Corrections								

CORRECTION/AMENDMENT AFFIDAVIT FOR CANDIDATE/OFFICEHOLDER

All Reports: A filer who files a corrected report must submit a correction affidavit. The affidavit must identify the information that has changed.

Reports filed with Texas Ethics Commission: A corrected report (other than a report due 8 days before an election) filed with the Ethics Commission after its due date is not considered late for purposes of late-filing penalties if: (1) any error or omission in the report as originally filed was made in good faith, and (2) the person filing the report files a corrected report and a good-faith affidavit not later than the 14th business day after the date the person learns that the report as originally filed is inaccurate or incomplete.

Semiannual Reports: A semiannual report (due January 15 or July 15) that is amended/corrected <u>before</u> the eighth day after the original report was filed is considered to have been filed on the date the original report was filed. A semiannual report that is amended/corrected <u>on or after</u> the eighth day after the original report was filed is considered to have been filed on the date the original report was filed if: (1) the amendment/correction is made before any complaint is filed with regard to the subject of the amendment/correction; and (2) the original report was made in good faith and without intent to mislead or misrepresent the information contained in the report.

Attach additional pages as necessary.

INSTRUCTIONS FOR COMPLETING THIS FORM

The following numbers correspond to the numbered boxes on the other side.

- **1. Filer ID.** If you file with the Ethics Commission, you should have received a letter acknowledging receipt of your campaign treasurer appointment and assigning you a Filer ID. Put that number in this box. If you do not file with the Ethics Commission, skip this box.
- **2. Total Pages Filed.** After completing this form and any attachments, count the number of pages. Enter that number in this box. Each side of a two-sided form counts as a page. In other words, this form is two pages.
- **3. Candidate/Officeholder Name.** Put your full name here. Enter your name in the same way as on the report you are correcting.
- **4. Original Report Type.** Mark the type of report you are correcting.
- **5. Original Period Covered.** Enter the period covered by the report you are correcting. The year is important because filers sometimes correct reports years after filing the original.
- **6. Explanation of Correction.** Attach any part of the campaign finance report form needed to report and explain corrections. Explain why there was an error on the original report. Also explain what information is being corrected and how the new information is different from the information on the original report. (Use additional pages if you need more space.) You may also use this area to request a waiver or reduction of a late-filling penalty and state the basis of your request.
- **7. Signature.** Read the affidavit before signing. You must sign the affidavit in the presence of an individual authorized to take oaths. If signed before a notary public, the affidavit must include the notary's signature and seal.

If you are using the paper form, fill this section out by hand after you finish the rest of this report. You have the option to either: (1) take the completed form to a notary public where you will sign above the first line that says "Signature of Candidate/Officeholder" (an electronic signature is not acceptable) and your signature will be notarized, or (2) sign above both lines that say "Signature of Candidate/Officeholder (Declarant)" (an electronic signature is not acceptable), and fill out the unsworn declaration section.



TEXAS ETHICS COMMISSION 2021 FILING SCHEDULE FOR REPORTS DUE IN CONNECTION WITH ELECTIONS HELD ON UNIFORM ELECTION DATES

This is a filing schedule for reports to be filed in connection with elections held on uniform election dates in May and November. Examples of elections held on uniform election dates are elections for school board positions and city offices. The uniform election dates in 2021 are May 1 and November 2.

Candidates and officeholders must file semiannual reports (due on January 15, 2021, and July 15, 2021). In addition, a candidate who has an opponent on the ballot in an election held on a uniform election date must file two pre-election reports (unless the candidate has elected modified reporting).

The campaign treasurer of a political committee that is involved in an election held on a uniform election date must also file pre-election reports (unless the committee is a general-purpose political committee that files monthly or a specific-purpose political committee that files on the modified reporting schedule). This schedule sets out the due dates for pre-election reports in connection with elections on uniform election dates. Please consult the 2021 REGULAR FILING SCHEDULE FOR GENERAL-PURPOSE POLITICAL COMMITTEES (GPAC), COUNTY EXECUTIVE COMMITTEES (CEC), AND SPECIFIC-PURPOSE POLITICAL COMMITTEES (SPAC) for a complete listing of political committee deadlines.

Candidates for and officeholders in local offices regularly filled at the general election for state and county officers (the November election in even-numbered years) should use the 2021 FILING SCHEDULE FOR CANDIDATES AND OFFICEHOLDERS FILING WITH THE COUNTY CLERK OR ELECTIONS ADMINISTRATOR.

EXPLANATION OF THE FILING SCHEDULE CHART

<u>COLUMN I: REPORT DUE DATE</u> - This is the date by which the report must be filed. If the due date for a report falls on a Saturday, Sunday, or legal holiday, the report is due on the next regular business day. This schedule shows the extended deadline where applicable. A report transmitted to the Texas Ethics Commission over the Internet is considered timely filed if it is transmitted *by midnight, Central Time Zone, on the night of the filing deadline*. For most filing deadlines, a report filed on paper is considered timely filed if it is deposited with the U.S. Post Office or a common or contract carrier properly addressed with postage and handling charges prepaid, or hand-delivered to the filing authority by the filing deadline. **Pre-Election Reports:** A report due 30 days before an election and a report due 8 days before an election must be *received* by the appropriate filing authority no later than the report due date to be considered timely filed.

<u>COLUMN II: TYPE OF REPORT (WHO FILES)</u> - This column gives the report type and explains which reporting form to use and which filers are required to file the report.

<u>COLUMN III: BEGINNING DATE OF PERIOD COVERED</u> - This column sets out the beginning date of the time period covered by the report. Use the latest one of the applicable dates. The "date of campaign treasurer appointment" is the beginning date only for the *first* report filed after filing a campaign treasurer appointment. For officeholders recently appointed to an elective office, the beginning date for the first report will be the date the officeholder took office, provided that he or she was not already filing as an officeholder or candidate at the time of the appointment. (*NOTE:* If you are ever confused about the beginning date for a required report, remember this rule: **There should never be gaps between reporting periods and, generally, there should not be overlaps.**)

<u>COLUMN IV: ENDING DATE OF PERIOD COVERED</u> - This column sets out the ending date of the time period covered by the report. The report must include reportable activity occurring on the ending date.

Please consult the CAMPAIGN FINANCE GUIDE FOR CANDIDATES AND OFFICEHOLDERS WHO FILE WITH LOCAL FILING AUTHORITIES or the CAMPAIGN FINANCE GUIDE FOR POLITICAL COMMITTEES for further information.

COLUMN I DUE DATE	COLUMN II TYPE OF REPORT (WHO FILES)	COLUMN III BEGINNING DATE OF PERIOD COVERED	COLUMN IV ENDING DATE OF PERIOD COVERED
Friday, January 15, 2021	January semiannual [FORM C/OH] (all local candidates and officeholders, except for officeholders who do not have a campaign treasurer appointment on file and who do not exceed \$900 in contributions or expenditures for the reporting period) [FORM GPAC] (all GPACs) [FORM SPAC] (all SPACs)	the date of campaign treasurer appointment, <i>or</i> the day after the date the last report ended.	December 31, 2020
Friday, January 15, 2021	Annual report of unexpended contributions [FORM C/OH-UC] (former candidates and former officeholders who have filed a final report and who retained unexpended contributions or assets purchased with contributions)	January 1, 2020, <u>or</u> the day after the date the final report was filed.	December 31, 2020

REPORTS DUE BEFORE THE MAY 1, 2021, UNIFORM ELECTION

Thursday, April 1, 2021	30th day before the May 1, 2021, uniform election	January 1, 2021, <u>or</u>	March 22, 2021
NOTE: This report must be <u>received</u> by the appropriate filing authority no later than April 1, 2021.	[FORM C/OH] (all local candidates who have an opponent on the ballot in the May 1 election and who do not file on the modified reporting schedule)	the date of campaign treasurer appointment, <u>or</u> the day after the date the last report ended.	
	[FORM GPAC] (all GPACs that are involved with the May 1 election)		
	[FORM SPAC] (all SPACs that do not file on the modified reporting schedule and that supported or opposed an opposed candidate or a measure in the May 1 election)		

NOTE: A political committee must file pre-election reports if the committee is involved with the election during each pre-election reporting period. A political committee must file an 8-day pre-election report if the committee filed a 30-day pre-election report, even if there is no activity to report during the 8-day reporting period. The campaign treasurer of a political committee may be required to file 30-day and 8-day pre-election reports in connection with elections not listed on this schedule.

COLUMN I DUE DATE	COLUMN II TYPE OF REPORT (WHO FILES)	COLUMN III BEGINNING DATE OF PERIOD COVERED	COLUMN IV ENDING DATE OF PERIOD COVERED
Friday, April 23, 2021 NOTE: This report must be received by the appropriate filing authority no later than April 23, 2021.	8th day before May 1, 2021, uniform election [FORM C/OH] (all local candidates who have an opponent on the ballot in the May 1 election and who do not file on the modified reporting schedule) [FORM GPAC] (all GPACs that filed a "30th Day Before Election Report" or that are involved with the May 1 election) [FORM SPAC] (all SPACs that do not file on the modified reporting schedule and that filed a "30th Day Before Election Report" or that supported or opposed an opposed candidate or a measure in the May 1 election)	March 23, 2021, <u>or</u> the date of campaign treasurer appointment, <u>or</u> the day after the date the last report ended.	NOTE: Daily pre- election reports of contributions accepted and direct campaign expenditures made after April 21, 2021, may be required. Please consult the Campaign Finance Guide for further information.

Thursday, July 15, 2021	July semiannual	January 1, 2021, <u>or</u>	June 30, 2021
	[FORM C/OH] (all local candidates and officeholders, except for officeholders who do not have a campaign treasurer appointment on file and who do not exceed \$930 in contributions or expenditures for the reporting period)	the date of campaign treasurer appointment, <i>or</i>	
		the day after the date the last report ended.	
	[FORM GPAC] (all GPACs)		
	[FORM SPAC] (all SPACs)		

NOTE: A political committee must file pre-election reports if the committee is involved with the election during each pre-election reporting period. A political committee must file an 8-day pre-election report if the committee filed a 30-day pre-election report, even if there is no activity to report during the 8-day reporting period. The campaign treasurer of a political committee may be required to file 30-day and 8-day pre-election reports in connection with elections not listed on this schedule.

COLUMN I
DUE DATE

COLUMN II TYPE OF REPORT

(WHO FILES)

BEGINNING DATE OF PERIOD COVERED

COLUMN III

COLUMN IV
ENDING DATE
OF PERIOD
COVERED

REPORTS DUE BEFORE THE NOVEMBER 2, 2021, UNIFORM ELECTION

Monday,	30th day before the November 2,	July 1, 2021, <i>or</i>	September 23, 2021
October 4, 2021	2021, uniform election	July 1, 2021, <u>or</u>	September 25, 2021
Deadline is extended because of weekend. NOTE: This report must be received by the appropriate filing authority no later than October 4, 2021.	[FORM C/OH] (all local candidates who have an opponent on the ballot in the November 2 election and who do not file on the modified reporting schedule) [FORM GPAC] (all GPACs that are involved with the November 2 election) [FORM SPAC] (all SPACs that do not file on the modified reporting schedule and that supported or opposed an opposed candidate or a measure in the November 2 election)	the date of campaign treasurer appointment, <u>or</u> the day after the date the last report ended.	
Monday,	8th day before the November 2,	September 24, 2021, <u>or</u>	October 23, 2021
NOTE: This report must be received by the appropriate filing authority no later than October 25, 2021.	[FORM C/OH] (all local candidates who have an opponent on the ballot in the November 2 election and who do not file on the modified reporting schedule) [FORM GPAC] (all GPACs that filed a "30th Day Before Election Report" or that are involved with the November 2 election) [FORM SPAC] (all SPACs that do not file on the modified reporting schedule and that filed a "30th Day Before Election Report" or that supported or opposed an opposed candidate or a measure in the November 2 election)	the date of campaign treasurer appointment, <i>or</i> the day after the date the last report ended.	NOTE: Daily pre- election reports of contributions accepted and direct campaign expenditures made after October 23, 2021, may be required. Please consult the Campaign Finance Guide for further information.

NOTE: A political committee must file pre-election reports if the committee is involved with the election during each pre-election reporting period. A political committee must file an 8-day pre-election report if the committee filed a 30-day pre-election report, even if there is no activity to report during the 8-day reporting period. The campaign treasurer of a political committee may be required to file 30-day and 8-day pre-election reports in connection with elections not listed on this schedule.

COLUMN I DUE DATE	COLUMN II TYPE OF REPORT (WHO FILES)	COLUMN III BEGINNING DATE OF PERIOD COVERED	COLUMN IV ENDING DATE OF PERIOD COVERED
Tuesday, January 18, 2022 Deadline is extended because of weekend and holiday.	January semiannual [FORM C/OH] (all local candidates and officeholders, except for officeholders who do not have a campaign treasurer appointment on file and who do not exceed \$930 in contributions or expenditures for the reporting period) [FORM GPAC] (all GPACs) [FORM SPAC] (all SPACs)	July 1, 2021, <u>or</u> the date of campaign treasurer appointment, <u>or</u> the day after the date the last report ended.	December 31, 2021
Tuesday, January 18, 2022 Deadline is extended because of weekend and holiday.	Annual report of unexpended contributions [FORM C/OH-UC] (former candidates and former officeholders who have filed a final report and who retained unexpended contributions or assets purchased with contributions)	January 1, 2021, <u>or</u> the day after the date the final report was filed.	December 31, 2021

November 2, 2021 - Uniform Election Date These dates are subject to changes from the 2021 legislative session.		
Authority Conducting Elections	County Elections Officer/Local political subdivisions	
Deadline to post candidate requirements ⁵ Form 1-15 (PDF)	Monday, November 2, 2020	
First Day to Apply for Ballot by Mail	Tuesday, January 1, 2021* *First day to file does not move because of New Year's Day holiday. An "Annual ABBM" or FPCA for a January or February 2021 election may be filed earlier, but not earlier than the 60th day before the date of the January or February election.	
Deadline to post notice of candidate filing deadline	Thursday, June 17, 2021 for local political subdivisions that have a first day to file for their candidates ¹	
First Day to File for Place on General Election Ballot (for local political subdivisions ONLY) ¹	Saturday, July 17, 2021 ("first day" does not move; office hours not required)	
Last Day to Order General Election or Election on a Measure	Monday, August 16, 2021	
Last Day to File for Place on General Election Ballot (for local political subdivisions ONLY) ²	Monday, August 16, 2021 at 5:00 p.m. See note below relating to four-year terms ³	
Last Day to Register to Vote	Monday, October 4, 2021	
First Day of Early Voting	Monday, October 18, 2021 (17th day before election day falls on a Saturday, first day moves to next business day)	
Last Day to Apply for Ballot by Mail (Received, not Postmarked)	Friday, October 22, 2021	
Last Day of Early Voting	Friday, October 29, 2021	
Last day to Receive Ballot by Mail	Tuesday, November 2, 2021 (election day) at 7:00 p.m. (unless a late-arriving deadline applies)	

¹ Under new law, most local entities now have a "first day" to file.

For the few entities who do not have a first day to file: For the May 2, 2020 election, Wednesday, January 15, 2020 is the deadline to post notice of candidate filing deadline for entities that do not have a first day to file for their candidates. However, pursuant to NEW LAW, for local (taxing) political subdivisions, the deadline is September 1, 2019 (the effective date of HB 305, 2019). For the November 3, 2020 election, Monday, July 20, 2020 is the deadline to post notice of candidate filing deadline for local political subdivisions that do not have a first day to file for their candidates. (If the 30th day before last day on which candidate may file falls on a Saturday, deadline moves to next business day). However, pursuant to NEW LAW, for local (taxing) political subdivisions, the deadline is November 3, 2019 (one year before election day).

Local political subdivisions include cities, school districts, water districts, hospital districts, and any other local government entity that conducts elections. Many of these elections are conducted on the May uniform election date. Note: Counties may also be holding local proposition (measure) elections on May 2, 2020.

² Filing deadlines: generally, the filing deadline is the 78th day prior to Election Day. The Code may provide a different special election filing deadline. See Section 201.054 of the Texas Election Code (the "Code"). Write-in deadlines for general and special elections vary; the deadline for most local (city, school, other) special elections is now the same day as the filing deadline for application for a place on the ballot in a May election or November election.

³ If no candidate for a **four-year term** has filed an application for a place on the ballot for a **city office**, the filing deadline for that office is extended to 5 p.m. of the 57th day before the election. For the May 2, 2020 election, this is Friday, March 6, 2020. See Section 143.008 of the Code.

⁴ Please note that pursuant to House Bills 1151 and 929 (2017), different deadlines apply to the last day to receive ballots sent by the following: 1) non-military and military voters who mailed ballots from overseas and submitted a regular state Application for Ballot By Mail ("ABBM"), 2) non-military voters who mailed ballots from overseas and who submitted a Federal Postcard Application ("FPCA"), and (3) military voters who mailed ballots domestically or from overseas and who submitted an FPCA. See Secs. 86.007, 101.001 and 101.057 of the Code. Please contact the Elections Division of the Office of the Texas Secretary of State at 1-800-252-VOTE (8683) for additional information.



POLITICAL ADVERTISING

What You Need to Know

The Texas Election Code requires certain disclosures and notices on political advertising. The law also prohibits certain types of misrepresentation in political advertising and campaign communications. This brochure explains what you need to know to ensure that your political advertising and campaign communications comply with the law.

If you are not sure what the law requires, do the cautious thing. Use the political advertising disclosure statement whenever you think it might be necessary, and do not use any possibly misleading information in political advertising or a campaign communication. If you are using political advertising or campaign communications from a prior campaign, you should check to see if the law has changed since that campaign.

Candidates for federal office should check with the Federal Election Commission at (800) 424-9530 for information on federal political advertising laws.

NOTICE: This guide is intended only as a general overview of the disclosure statements that must appear on political advertising as required under Chapter 255 of the Election Code, which is distinct from political reporting requirements under Chapter 254 of the Election Code.

Texas Ethics Commission

P.O. Box 12070

Austin, Texas 78711-2070

(512) 463-5800

TDD (800) 735-2989

Visit us at <u>www.ethics.state.tx.us</u>.

REQUIRED DISCLOSURE ON POLITICAL ADVERTISING

I. What Is Political Advertising?

The disclosure statement and notice requirements discussed in this section apply to "political advertising." In the law, "political advertising" is a specifically defined term. Do not confuse this special term with your own common-sense understanding of advertising.

To figure out if a communication is political advertising, you must look at what it says and where it appears. If a communication fits in one of the categories listed in Part A (below) and if it fits in one of the categories listed in Part B (below), it is political advertising.

Part A. What Does It Say?

- 1. Political advertising includes communications supporting or opposing a candidate for nomination or election to either a public office or an office of a political party (including county and precinct chairs).
- **2.** Political advertising includes communications supporting or opposing an officeholder, a political party, or a measure (a ballot proposition).

Part B. Where Does It Appear?

- 1. Political advertising includes communications that appear in pamphlets, circulars, fliers, billboards or other signs, bumper stickers, or similar forms of written communication.
- **2.** Political advertising includes communications that are published in newspapers, magazines, or other periodicals in return for consideration.
- **3.** Political advertising includes communications that are broadcast by radio or television in return for consideration.
- **4.** Political advertising includes communications that appear on an Internet website.

II. When Is a Disclosure Statement Required?

The law provides that political advertising that contains express advocacy is required to include a disclosure statement. The person who causes the political advertising to be published, distributed, or broadcast is responsible for including the disclosure statement.

The law does not define the term "express advocacy." However, the law does provide that political advertising is deemed to contain express advocacy if it is authorized by a candidate, an agent of a candidate, or a political committee filing campaign finance reports. Therefore, a disclosure statement is required any time a candidate, a candidate's agent, or a political committee authorizes political advertising.

The precise language of political advertising authorized by someone other than a candidate, the candidate's agent, or a political committee will determine if the advertising contains express advocacy and is therefore required to include a disclosure statement. Generally, the question is whether the communication expressly advocates the election or defeat of an identified candidate, or expressly advocates the passage or defeat of a measure, such as a bond election. The inclusion of words such as "vote for," "elect," "support," "defeat," "reject," or "Smith for Senate" would clearly constitute express advocacy, but express advocacy is not limited to communications that use those words. Similar phrases, such as "Cast your ballot for X," would also constitute express advocacy. Additionally, in 2007, the United States Supreme Court held that an advertisement included express advocacy or its functional equivalent "if the ad is susceptible to no reasonable interpretation other than as an appeal to vote for or against a specific candidate." FEC v. Wis. Right to Life, Inc., 551 U.S. 449 (2007). It is a question of fact whether

a particular communication constitutes express advocacy. If you are not sure whether political advertising contains express advocacy, do the cautious thing and include the disclosure statement. That way, there is no need to worry about whether you have violated the law.

Remember: The concept of "express advocacy" is relevant in determining whether political advertising is required to include a disclosure statement. However, the political advertising laws governing the right-of-way notice, misrepresentation, and use of public funds by political subdivisions will apply to political advertising regardless of whether the advertising contains express advocacy.

III. What Should the Disclosure Statement Say?

A disclosure statement must include the following:

- 1. the words "political advertising" or a recognizable abbreviation such as "pol. adv."; and
- 2. the full name of one of the following: (a) the person who paid for the political advertising; (b) the political committee authorizing the political advertising; or (c) the candidate or specific-purpose committee supporting the candidate, if the political advertising is authorized by the candidate.

The disclosure statement must appear on the face of the political advertising or be clearly spoken if the political advertising is audio only and does not include written text.

The advertising should not be attributed to entities such as "Committee to Elect John Doe" unless a specific-purpose committee named "Committee to Elect John Doe" has filed a campaign treasurer appointment with the Ethics Commission or a local filing authority.

IV. Are There Any Exceptions to the Disclosure Statement Requirement?

The following types of political advertising do not need the disclosure statement:

- 1. t-shirts, balloons, buttons, emery boards, hats, lapel stickers, small magnets, pencils, pens, pins, wooden nickels, candy wrappers, and similar materials;
- 2. invitations or tickets to political fundraising events or to events held to establish support for a candidate or officeholder;
- **3.** an envelope that is used to transmit political advertising, provided that the political advertising in the envelope includes the disclosure statement;
- **4.** circulars or fliers that cost in the aggregate less than \$500 to publish and distribute;
- 5. political advertising printed on letterhead stationery, if the letterhead includes the name of one of the following: (a) the person who paid for the advertising, (b) the political committee authorizing the advertising, or, (c) the candidate or specific-purpose committee supporting the candidate, if the political advertising is authorized by the candidate. (Note: There is also an exception for holiday greeting cards sent by an officeholder, provided that the officeholder's name and address appear on the card or the envelope.)
- **6.** postings or re-postings on an Internet website if the person posting or re-posting is not an officeholder, candidate, or political committee and did not make an expenditure exceeding \$100 in a reporting period for political advertising beyond the basic cost of hardware messaging software and bandwidth;
- 7. an Internet social media profile webpage of a candidate or officeholder, if the webpage clearly and conspicuously displays the full name of the candidate or officeholder; and
- 8. postings or re-postings on an Internet website if the advertising is posted with a link to a publicly

viewable Internet webpage that either contains the disclosure statement or is an Internet social media profile webpage of a candidate or officeholder that clearly and conspicuously displays the candidate's or officeholder's full name.

V. What Should I Do If I Discover That My Political Advertising Does Not Contain a Disclosure Statement?

The law prohibits a person from using, causing or permitting to be used, or continuing to use political advertising containing express advocacy if the person knows it does not include the disclosure statement. A person is presumed to know that the use is prohibited if the Texas Ethics Commission notifies the person in writing that the use is prohibited. If you receive notice from the Texas Ethics Commission that your political advertising does not comply with the law, you should stop using it immediately.

If you learn that a political advertising sign designed to be seen from the road does not contain a disclosure statement or contains an inaccurate disclosure statement, you should make a good faith attempt to remove or correct those signs that have been distributed. You are not required to attempt to recover other types of political advertising that have been distributed with a missing or inaccurate disclosure statement.

VI. The Fair Campaign Practices Act.

The Fair Campaign Practices Act sets out basic rules of decency, honesty, and fair play to be followed by candidates and political committees during a campaign. A candidate or political committee may choose to subscribe to the voluntary code by signing a copy of the code and filing it with the authority with whom the candidate or committee is required to file its campaign treasurer appointment. A person subscribing to the code may indicate that fact on political advertising by including the following or a substantially similar statement:

(Name of the candidate or political committee, as appropriate) subscribes to the Code of Fair Campaign Practices.

VII. Special Notice to Political Subdivisions and School Districts.

You may not use public funds or resources for political advertising. Please see our "Publications and Guides" section of our website for more information.

ROAD SIGNS

I. When Is the "Right-Of-Way" Notice Required?

All written political advertising that is meant to be seen from a road must carry a "right-of-way" notice. It is a criminal offense to omit the "right-of-way" notice in the following circumstances:

- 1. if you enter into a contract or agreement to print or make written political advertising meant to be seen from a road; or
- **2.** if you instruct another person to place the written political advertising meant to be seen from a road.

II. What Should the "Right-Of-Way" Notice Say?

Section 255.007 of the Texas Election Code prescribes the exact language of the notice:

NOTICE: IT IS A VIOLATION OF STATE LAW (CHAPTERS 392 AND 393, TRANSPORTATION CODE) TO PLACE THIS SIGN IN THE RIGHT-OFWAY OF A HIGHWAY.

III. Do Yard Signs Have to Have the "Right-Of-Way" Notice?

Yes. The "right-of-way" notice requirement applies to signs meant to be seen from any road. The notice requirement assures that a person responsible for placing signs is aware of the restriction on placing the sign in the right-of-way of a highway.

IV. What About Bumper Stickers?

Bumper stickers do not need the "right-of-way" notice. They do, however, need a political advertising disclosure statement.

V. Where May I Place My Signs and How Long May Signs Be Posted?

For information about exactly where you may or may not place signs, or for information regarding the length of time your signs may be posted, check with your city or county government or your homeowner's association. The Texas Ethics Commission does not have jurisdiction over matters involving the location of signs, and the length of time that they may be posted.

MISREPRESENTATION

I. Are There Restrictions on the Contents of Political Advertising?

Political advertising and campaign communications may not misrepresent a person's identity or official title, nor may they misrepresent the true source of the advertising or communication. The election law does not address other types of misrepresentation in political advertising or campaign communications. Note that the misrepresentation rules apply to both political advertising and campaign communications. "Campaign communication" is a broader term than "political advertising."

A "campaign communication" means "a written or oral communication relating to a campaign for nomination or election to public office or office of a political party or to a campaign on a measure."

II. Misrepresentation of Office Title.

A candidate may not represent that he or she holds an office that he or she does not hold at the time of the representation. If you are not the incumbent in the office you are seeking, you must make it clear that you are seeking election rather than reelection by using the word "for" to clarify that you don't hold that office. The word "for" must be at least one-half the type size as the name of the office and should appear immediately before the name of the office.

For example, a non-incumbent may use the following formats:

Vote John Doe for Attorney General John Doe For Attorney General

A non-incumbent may not be allowed to use the following verbiage:

Elect John Doe Attorney General John Doe Attorney General

III. Misrepresentation of Identity or Source.

A person violates the law if, with intent to injure a candidate or influence the result of an election, the person misrepresents the source of political advertising or a campaign communication or if the person misrepresents his or her own identity or the identity of his or her agent in political advertising or in a campaign communication. (If someone else is doing something for you, that person is your agent.) For example, you may not take out an ad in favor of your opponent that purports to be sponsored by a notoriously unpopular group.

IV. Use of State Seal.

Only current officeholders may use the state seal in political advertising.

V. Criminal offenses.

Be aware that many violations of the Election Code are criminal offenses. For example, unlawfully using public funds for political advertising can be a Class A misdemeanor. So can misrepresenting one's identity or office title in political advertising. For more details on these offenses and political advertising in general, see Chapter 255 of the Election Code.

POLITICAL AND CAMPAIGN SIGNS

NON-COMMERCIAL SIGNS VISIBLE TO PUBLIC HIGHWAYS

PRIMARY HIGHWAYS

During campaign season, the landscape blooms with a special kind of flower - the political sign. Unlike wildflowers which are welcome anywhere, putting campaign signs on public lands is illegal. So before you plant that sign, learn the law and keep Texas beautiful.

TxDOT only controls the location of commercial signs, and never controls the content of any signage. If you have questions about what may be on a political sign, please contact the Texas Ethics Commission at (512) 463-5800.

FREQUENTLY ASKED QUESTIONS:

Where can I place political signs?

You can place your signs anywhere so long as they are not in the highway right of way or in a location that poses a safety hazard (e.g. blocking sight to a driveway). Always make sure to check with local authorities (Cities, Counties, Homeowner's Associations, etc.) as they may have their own restrictions.

When can I place political signs?

Cities and counties may have their own time restrictions for political signs, however TxDOT does not enforce any timing restrictions.

There is a sign on private property posing a safety hazard

If you believe a sign or signs create a safety hazard, contact local law enforcement as they can have the owner remove or relocate their sign(s).

There are signs located on the Right of Way (ROW)

Signs cannot be placed on the ROW as per Texas Transportation Code (TTC) §393.002. "A sheriff, constable, or other trained volunteer authorized by the commissioners court of a county may confiscate a sign placed in violation of Section 393.002." (TTC §393.003). For state-maintained highways, your local TxDOT district office also has the authority to remove signs located on state owned right of way.

Where is the ROW?

If you are unsure where the ROW starts or ends, you should contact your local TxDOT district office.

ONLINE INFORMATION

This same information is availiable online on TxDOT's website and can be accessed by the below method:

Go to www.txdot.gov

¥

Select Inside TxDOT

Ψ

Select Divisions

4

Select Right of Way



Rules for Posting Campaign Signs

OR

Search Online: "TxDOT Campaign Signs"

CONTACT US

The contact information for your local TxDOT office can be found online at:

www.txdot.gov \rightarrow Inside TxDOT \rightarrow Districts

Then use the map or the drop-down list to select your county for specific contact information.

For any other questions concerning political signs along Texas highways, contact the TxDOT Commercial Signs Regulatory Program by email at:

ROW_OutdoorAdvertising@txdot.gov

or by phone at:

(512) 416-3030



CITY OF HUNTSVILLE UNIFIED DEVELOPMENT ORDINANCE ARTICLE 8 SIGNS

8.300 EXEMPT SIGNS

The following signs are exempt signs, which means that they are not counted as signs for purposes of determining the number of signs or amount of signage on a lot. These exempt signs do not require a sign permit unless they are illuminated, in which case they do require a sign permit and review for compliance with applicable codes.

8.301 Directional Signs

- 8.301.A One directional sign may be installed at each vehicle entrance and exit. Such signs may be illuminated, but they may not exceed 4 square feet in area or 5 feet in height. Commercial messages may not comprise more than 50% of the area of a directional sign.
- 8.301.B Off-street parking areas with a capacity of more than 4 vehicles may display signs that do not exceed 12 square feet in area or 10 feet in height. Such signs are allowed for the purposes of informing patrons and visitors about parking rates and rules, the location of stairways and elevators, pedestrian routes, restrooms, and other on-site facilities. Such signs may not be illuminated and may not contain any commercial message.

8.302 Menu Board Signs

Menu board signs that are accessory to allowed drive-through uses are permitted in addition to other allowed signs, as follows:

8.302.A Number and Dimensions

One primary menu board not to exceed 36 square feet in area or 8 feet in height is allowed per order station up to a maximum of 2 primary menu boards. One secondary menu board not to exceed 15 square feet in area or 6 feet in height is allowed.

8.302.B Residential Separation

Menu board signs must be set back at least 50 feet from NC districts.

8.302.C Visibility

Menu board signs are intended to convey information to motorists within the boundaries of the development and therefore may not be located or oriented to be visible from off site.

8.303 Newspaper Vending Boxes

Vending boxes offering newspapers, brochures or other printed material (whether for sale or free) are not regulated as signs. Such boxes may be placed on sidewalks, provided they do not impede motorized or nonmotorized traffic.

8.304 Temporary Signs

8.304.A Real Estate Signs

One "For Sale," "For Rent" or similar real estate sign is allowed per street frontage. Such signs are limited to a maximum of 32 square feet in area and 16 feet in height except in NC districts, where they are limited to 8 square feet in area and 8 feet in height.

8.304.B Construction Signs

Up to 3 construction signs are allowed per street frontage during the time that construction or development activity is occurring on the subject lot. Such signs may not exceed 32 square

feet in area or 16 feet in height. Construction signs must be removed within 2 weeks of completion of the construction or development.

8.304.C Campaign Signs

Temporary campaign signs are allowed only on private property and only with the consent of the subject property owner. In NC districts campaign signs may not exceed 8 square feet in area.

8.304.D Nameplates

Nameplates attached to the wall of a building are exempt signs, provided they do not exceed 4 square feet in area.

8.304.E Window Signs

Window signs are exempt signs, provided they do not cover more than 50% of the area of the window to which they are affixed.

8.305 Other Exempt Signs

The following additional signs are exempt signs:

- 8.305.A Signs established by, or by order or authorization of, any governmental agency;
- 8.305.B Flags, emblems or insignia of any nation or political subdivision;
- 8.305.C Commemorative wall plaques and memorial wall signs;
- 8.305.D Signs that are not legible from any public right-of-way or from beyond the boundaries of the lot or parcel;
- 8.305.E Signs within completely enclosed buildings and that are located more than 12 inches from any window;
- 8.305.F Holiday displays containing no commercial message;
- 8.305.G Labels and notices on accessory equipment or structures, provided the label or notice does not exceeding 15 square inches in area;
- 8.305.H Address and street number signs;
- 8.305.I Signs within a stadium or ball field designed to be viewed solely by spectators within facility;
- 8.305.J "No trespassing," "no dumping" and similar warning/security signs that do not to exceed 8 square feet in area; and
- 8.305.K Non-illuminated awnings with no more than 6 square feet of sign (copy) area on the border of the awning.

8.400 SIGNS IN THE RIGHT-OF-WAY

8.401 General Prohibition

With the exception of signs lawfully permitted or erected before June 16, 1981 or as otherwise expressly stated in this article, signs are prohibited on a public street, public sidewalk, public right-of-way, public curb or other public property without the express consent of the City Council.

8.402 Temporary Signs in the Public Right-of-Way

The City Planner is authorized to allow the placement of temporary signs in public rights-of-way when all of the conditions of this subsection are met.

8.402.A Permit Required

Any person or entity desiring to place a temporary sign in the public right-of-way must obtain a permit to do so from the City Planner.

8.402.B Size, Type and Number

A temporary sign placed in the public right-of-way must be freestanding and may not exceed 6 square feet in area.

No more than 2 signs may be permitted per intersection, and no more than one sign is allowed per block.

A maximum of 50 signs may be located within the right-of-way within the City limits at any one time.

8.402.C Duration and Location

A temporary sign may be placed in the right-of-way for a period of up to 21 days with a limit of 2 permits per year (per individual or organization) with a minimum of 45 days between permit periods. Removal of the temporary signs must be accomplished by the responsible person, as noted on the permit, before the 22nd day from the date the permit was issued.

Temporary signs are not allowed on IH-45 or State Highway 19 rights of way.

8.403 Removal of Signs in the Public Right-of-Way

The City Council authorizes the seizure and removal of any unlawful sign found within a public right-of-way. The Building Official, street department employees, and police department employees are authorized to impound any unlawful signs found on a public right-of-way and to store them for up to 30 days, except that any developer, political, real estate, garage sale or other similar stake-type signs constructed of cloth, wood, paper or similar lightweight materials may be disposed of immediately.

(Effective August 31, 2015)



Political Fundraisers What You Need to Know

A Guide for Candidates, Officeholders, and Political committees

September 20, 2018 Visit us at www.ethics.state.tx.us on the internet

Fundraising Events

Rule No. 1

File a Campaign Treasurer Appointment

All candidates must file a campaign treasurer appointment with the proper filing authority before accepting a campaign contribution or making or authorizing a campaign expenditure, including an expenditure from personal funds. All political committees must file a campaign treasurer appointment before accepting or spending over \$500, and additional requirements may also apply.

Rule No. 2

No Raffles

Texas law allows only certain charitable and nonprofit organizations to conduct raffles to support their charitable causes. An unlawful raffle may constitute illegal gambling, which may carry criminal penalties. For more information see: www.texasattorneygeneral.gov/divisions/financiallitigation/charitable-trusts/charitable-raffles-and-casino poker-nights on the Office of the Attorney General website.

Rule No. 3

No Cash Contributions Over \$100

Texas law prohibits a candidate, officeholder, or specific-purpose committee from accepting political contributions in cash (excluding checks) that in the aggregate exceed \$100 from a single contributor in a reporting period.

Rule No. 4

Auction Activity is Reportable

Donations to a candidate or political committee at a fundraiser are campaign contributions. An item donated to be auctioned at a fundraiser is an "in-kind" campaign contribution. The purchase of the item at the auction is also a contribution. Both the item and the purchase price must be reported as political contributions.

Rule No. 5

No Anonymous Contributions

Texas law requires filers to know the name of each contributor and the amount of each contribution, even for small contributions. Do not "pass the hat" or use a contribution jar. Depending on the filer and the amount of the contribution, additional information may be required.

Rule No. 6

No Contributions from Corporations or Labor Organizations

Texas law prohibits corporations and labor organizations from making political contributions to candidates, officeholders, and related specific-purpose committees. Contributions to GPACs are also restricted. Limited exceptions also exist. The prohibition also applies to other organizations, such as partnerships and limited liability companies (LLC), if they are owned by a corporation or include an incorporated member or partner.

Rule No. 7

No Contributions from Foreign Nationals

The Federal Election Campaign Act (FECA) prohibits certain foreign nationals from contributing, donating, or spending funds in connection with any federal, state, or local election in the U.S., either directly or indirectly. It is also unlawful to help foreign nationals violate that ban or to solicit, receive, or accept contributions or donations from them.

Rule No. 8

No Misuse of Government Property to Campaign

Chapter 39 of the Penal Code prohibits a public servant from using government property, services, personnel, or any other thing of value belonging to the government to obtain a benefit or to harm or defraud another. The commission has held that the use of state computers to prepare campaign finance reports, or to use state resources to gather information for a campaign fundraiser, constitutes a misuse of government property.

Texas Ethics Commission P.O. Box 12070 Austin, Texas 78711-2070 (512) 463-5800

Note: This information is not intended to encompass all the rules but is intended to give a broad overview of the most common questions involving fundraisers. Be sure to check with the Texas Ethics Commission and your local municipality for any additional limits that might apply.

In compliance with the Americans With Disabilities Act, the publications of the Texas Ethics Commission are available by request in alternative formats. To request an accessible format, please contact our ADA Compliance Officer by telephone at 512-463-5800 or through RELAY Texas at 800-735-2989; or by mail in care of the Texas Ethics Commission, P.O. Box 12070, Austin, Texas 78711.

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(Published by the Texas Ethics Commission, September 20, 2018)

STATE OF TEXAS LOCAL GOVERNMENT CODE

TITLE 5. MATTERS AFFECTING PUBLIC OFFICERS AND EMPLOYEES SUBTITLE C. MATTERS AFFECTING PUBLIC OFFICERS AND EMPLOYEES OF MORE THAN ONE TYPE OF LOCAL GOVERNMENT

CHAPTER 171. REGULATION OF CONFLICTS OF INTEREST OF OFFICERS OF MUNICIPALITIES, COUNTIES, AND CERTAIN OTHER LOCAL GOVERNMENTS

Sec. 171.001. DEFINITIONS. In this chapter:

- (1) "Local public official" means a member of the governing body or another officer, whether elected, appointed, paid, or unpaid, of any district (including a school district), county, municipality, precinct, central appraisal district, transit authority or district, or other local governmental entity who exercises responsibilities beyond those that are advisory in nature.
- (2) "Business entity" means a sole proprietorship, partnership, firm, corporation, holding company, joint-stock company, receivership, trust, or any other entity recognized by law.

Acts 1987, 70th Leg., ch. 149, Sec. 1, eff. Sept. 1, 1987.

Sec. 171.002. SUBSTANTIAL INTEREST IN BUSINESS ENTITY. (a) For purposes of this chapter, a person has a substantial interest in a business entity if:

- (1) the person owns 10 percent or more of the voting stock or shares of the business entity or owns either 10 percent or more or \$15,000 or more of the fair market value of the business entity; or
- (2) funds received by the person from the business entity exceed 10 percent of the person's gross income for the previous year.
- (b) A person has a substantial interest in real property if the interest is an equitable or legal ownership with a fair market value of \$2,500 or more.
- (c) A local public official is considered to have a substantial interest under this section if a person related to the official in the first degree by consanguinity or affinity, as determined under Chapter 573, Government Code, has a substantial interest under this section.

Acts 1987, 70th Leg., ch. 149, Sec. 1, eff. Sept. 1, 1987. Amended by Acts 1989, 71st Leg., ch. 1, Sec. 40(a), eff. Aug. 28, 1989; Acts 1991, 72nd Leg., ch. 561, Sec. 37, eff. Aug. 26, 1991; Acts 1995, 74th Leg., ch. 76, Sec. 5.95(27), eff. Sept. 1, 1995; Acts 1997, 75th Leg., ch. 849, Sec. 1, eff. Sept. 1, 1997.

Sec. 171.0025. APPLICATION OF CHAPTER TO MEMBER OF HIGHER EDUCATION AUTHORITY. This chapter does not apply to a board member of a higher education authority created under Chapter 53, Education Code, unless a vote, act, or other participation by the board member in the affairs of the higher education authority would provide a financial benefit to a financial institution, school, college, or university that is:

- (1) a source of income to the board member; or
- (2) a business entity in which the board member has an interest distinguishable from a financial benefit available to any other similar financial institution or other school, college, or university whose students are eligible for a student loan available under Chapter 53, Education Code.

Added by Acts 1989, 71st Leg., ch. 1, Sec. 41(a), eff. Aug. 28, 1989.

Sec. 171.003. PROHIBITED ACTS; PENALTY. (a) A local public official commits an offense if the official knowingly:

- (1) violates Section 171.004;
- (2) acts as surety for a business entity that has work, business, or a contract with the governmental entity; or
- (3) acts as surety on any official bond required of an officer of the governmental entity.
- (b) An offense under this section is a Class A misdemeanor.

Acts 1987, 70th Leg., ch. 149, Sec. 1, eff. Sept. 1, 1987. Amended by Acts 1989, 71st Leg., ch. 1, Sec. 40(a), eff. Aug. 28, 1989.

Sec. 171.004. AFFIDAVIT AND ABSTENTION FROM VOTING REQUIRED. (a) If a local public official has a substantial interest in a business entity or in real property, the official shall file, before a vote or decision on any matter involving the business entity or the real property, an affidavit stating the nature and extent of the interest and shall abstain from further participation in the matter if:

(1) in the case of a substantial interest in a business entity the action on the matter will have a special economic

effect on the business entity that is distinguishable from the effect on the public; or

- (2) in the case of a substantial interest in real property, it is reasonably foreseeable that an action on the matter will have a special economic effect on the value of the property, distinguishable from its effect on the public.
 - (b) The affidavit must be filed with the official record keeper of the governmental entity.
- (c) If a local public official is required to file and does file an affidavit under Subsection (a), the official is not required to abstain from further participation in the matter requiring the affidavit if a majority of the members of the governmental entity of which the official is a member is composed of persons who are likewise required to file and who do file affidavits of similar interests on the same official action.

Acts 1987, 70th Leg., ch. 149, Sec. 1, eff. Sept. 1, 1987. Amended by Acts 1989, 71st Leg., ch. 1, Sec. 40(a), eff. Aug. 28, 1989.

- **Sec. 171.005. VOTING ON BUDGET.** (a) The governing body of a governmental entity shall take a separate vote on any budget item specifically dedicated to a contract with a business entity in which a member of the governing body has a substantial interest.
- (b) Except as provided by Section 171.004(c), the affected member may not participate in that separate vote. The member may vote on a final budget if:
 - (1) the member has complied with this chapter; and
 - (2) the matter in which the member is concerned has been resolved.

Acts 1987, 70th Leg., ch. 149, Sec. 1, eff. Sept. 1, 1987. Renumbered from Sec. 171.006 and amended by Acts 1989, 71st Leg., ch. 1, Sec. 40(a), eff. Aug. 28, 1989.

- **Sec. 171.006. EFFECT OF VIOLATION OF CHAPTER.** The finding by a court of a violation under this chapter does not render an action of the governing body voidable unless the measure that was the subject of an action involving a conflict of interest would not have passed the governing body without the vote of the person who violated the chapter *Acts 1987, 70th Leg., ch. 149, Sec. 1, eff. Sept. 1, 1987. Renumbered from Sec. 171.008 by Acts 1989, 71st Leg., ch. 1, Sec. 40(a), eff. Aug. 28, 1989.*
- Sec. 171.007. COMMON LAW PREEMPTED; CUMULATIVE OF MUNICIPAL PROVISIONS. (a) This chapter preempts the common law of conflict of interests as applied to local public officials.
- (b) This chapter is cumulative of municipal charter provisions and municipal ordinances defining and prohibiting conflicts of interests.

Amended by Acts 1989, 71st Leg., ch. 1, Sec. 40(a), eff. Aug. 28, 1989.

Sec. 171.009. SERVICE ON BOARD OF CORPORATION FOR NO COMPENSATION. It shall be lawful for a local public official to serve as a member of the board of directors of private, nonprofit corporations when such officials receive no compensation or other remuneration from the nonprofit corporation or other nonprofit entity.

Added by Acts 1989, 71st Leg., ch. 475, Sec. 2, eff. Aug. 28, 1989.

- **Sec. 171.010. PRACTICE OF LAW.** (a) For purposes of this chapter, a county judge or county commissioner engaged in the private practice of law has a substantial interest in a business entity if the official has entered a court appearance or signed court pleadings in a matter relating to that business entity.
- (b) A county judge or county commissioner that has a substantial interest in a business entity as described by Subsection (a) must comply with this chapter.
- (c) A judge of a constitutional county court may not enter a court appearance or sign court pleadings as an attorney in any matter before:
 - (1) the court over which the judge presides; or
 - (2) any court in this state over which the judge's court exercises appellate jurisdiction.
- (d) Upon compliance with this chapter, a county judge or commissioner may practice law in the courts located in the county where the county judge or commissioner serves.

Added by Acts 2003, 78th Leg., ch. 227, Sec. 21, eff. Sept. 1, 2003; Acts 2003, 78th Leg., ch. 1206, Sec. 3, eff. June 20, 2003.

The Texas Constitution

Article 16 - GENERAL PROVISIONS

Section 40 - HOLDING MORE THAN ONE OFFICE; EXCEPTIONS; RIGHT TO VOTE

Sec. 40. HOLDING MORE THAN ONE PUBLIC OFFICE; EXCEPTIONS; RIGHT OF OFFICEHOLDER TO VOTE.

- (a) No person shall hold or exercise at the same time, more than one civil office of emolument, except that of Justice of the Peace, County Commissioner, Notary Public and Postmaster, Officer of the National Guard, the National Guard Reserve, and the Officers Reserve Corps of the United States and enlisted men of the National Guard, the National Guard Reserve, and the Organized Reserves of the United States, and retired officers of the United States Army, Air Force, Navy, Marine Corps, and Coast Guard, and retired warrant officers, and retired enlisted men of the United States Army, Air Force, Navy, Marine Corps, and Coast Guard, and officers and enlisted members of the Texas State Guard and any other active militia or military force organized under state law, and the officers and directors of soil and water conservation districts, unless otherwise specially provided herein. Provided, that nothing in this Constitution shall be construed to prohibit an officer or enlisted man of the National Guard, the National Guard Reserve, the Texas State Guard, and any other active militia or military force organized under state law, or an officer in the Officers Reserve Corps of the United States, or an enlisted man in the Organized Reserves of the United States, or retired officers of the United States Army, Air Force, Navy, Marine Corps, and Coast Guard, and retired warrant officers, and retired enlisted men of the United States Army, Air Force, Navy, Marine Corps, and Coast Guard, and officers of the State soil and water conservation districts, from holding at the same time any other office or position of honor, trust or profit, under this State or the United States, or from voting at any election, general, special or primary in this State when otherwise qualified.
- (b) State employees or other individuals who receive all or part of their compensation either directly or indirectly from funds of the State of Texas and who are not State officers, shall not be barred from serving as members of the governing bodies of school districts, cities, towns, or other local governmental districts. Such State employees or other individuals may not receive a salary for serving as members of such governing bodies, except that:
- (1) a schoolteacher, retired schoolteacher, or retired school administrator may receive compensation for serving as a member of a governing body of a school district, city, town, or local governmental district, including a water district created under Section 59, Article XVI, or Section 52, Article III; and
- (2) a faculty member or retired faculty member of a public institution of higher education may receive compensation for serving as a member of a governing body of a water district created under Section 59 of this article or under Section 52, Article III, of this constitution.
- (c) It is further provided that a nonelective State officer may hold other nonelective offices under the State or the United States, if the other office is of benefit to the State of Texas or is required by the State or Federal law, and there is no conflict with the original office for which he receives salary or compensation.
- (d) No member of the Legislature of this State may hold any other office or position of profit under this State, or the United States, except as a notary public if qualified by law. (Amended Nov. 2, 1926, Nov. 8, 1932, Nov. 7, 1972, Nov. 6, 2001, and Sept. 13, 2003; Subsec. (a) amended Nov. 3, 2009.)



RESOURCES

> Texas Ethics Commission – oversees political advertising and financial disclosures.

■ Phone: 512-463-5800

Website: http://www.Ethics.State.Tx.US

➤ Texas Secretary of State – The Secretary of State's Elections Division provides assistance and advice on election laws. Assistance is also provided to the general public on voter registration and other election issues.

■ Phone: 800-252-VOTE (8683)

Website: http://www.SOS.State.Tx.Us/Elections

• Email: <u>elections@SOS.State.Tx.US</u>

➤ Walker County Elections – The City of Huntsville contracts with Walker County Elections Administration to administer the City's elections. Walker County can provide information on voter registration.

Walker County Election Department, Walker County Annex

• 1301 Sam Houston Avenue, Suite 114

Huntsville, Texas 77340

• Phone: 936-436-4959

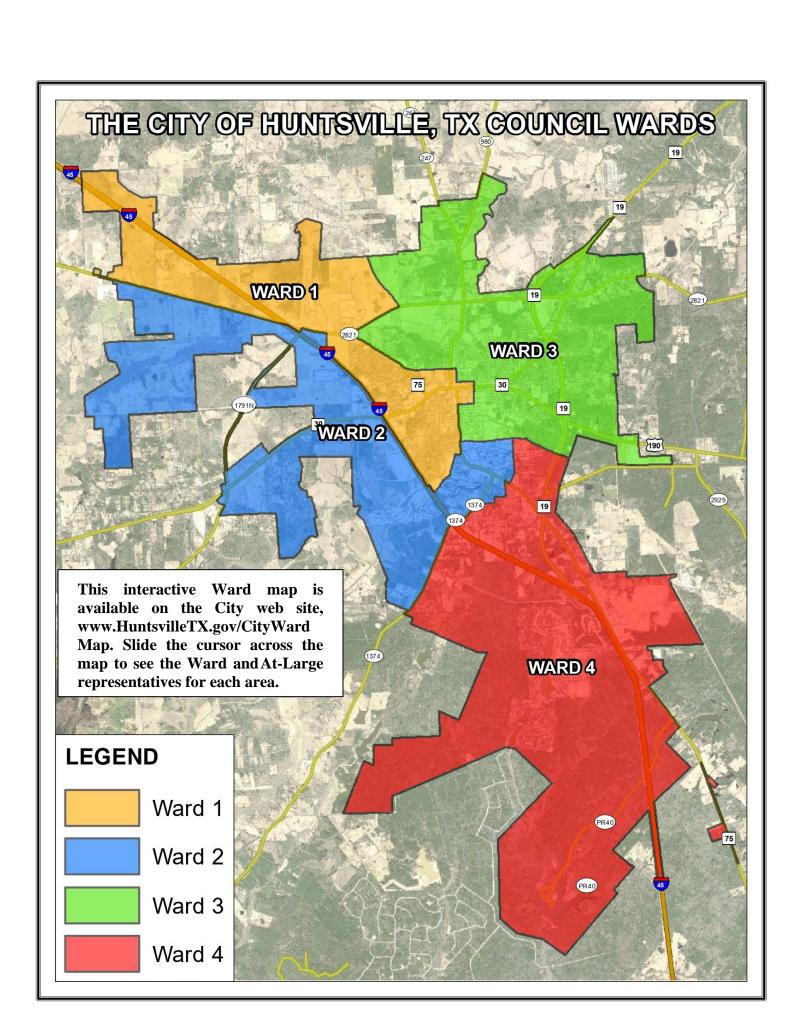
• Website: www.CO.Walker.TX.US

> City of Huntsville City Secretary's Office

Kristy Doll, City Secretary

■ Phone: 936-291-5413

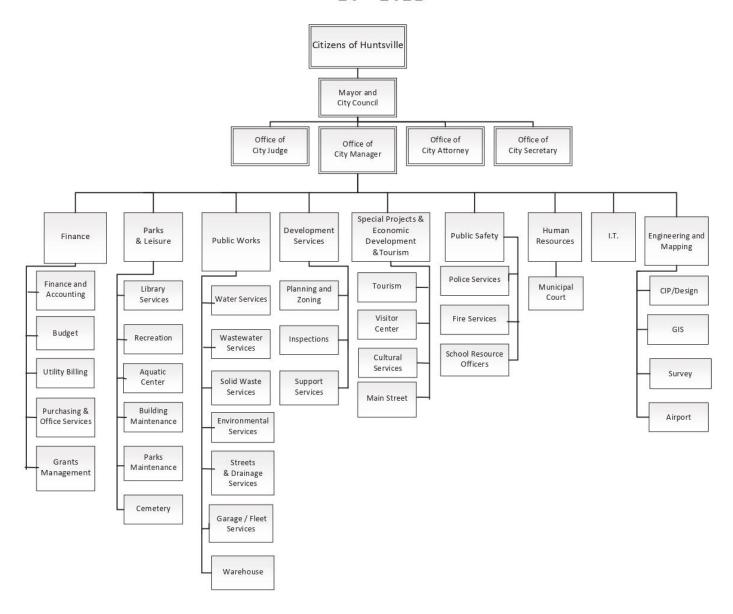
• Email: <u>CitySecretary@HuntsvilleTX.gov</u>



Organizational Chart



FY 20 - 2021



WALKER COUNTY NEEDS VOLUNTEER DEPUTY REGISTRARS!

Volunteer Deputy Registrars are entrusted with the responsibility of officially registering voters in the State of Texas. They are appointed by county voter registrars and charged with helping increase voter registration in the state. <u>Deputy Voter Registrars will be acting as an agent on behalf of Diana McRae, Walker County Voter Registrar, to register voters.</u>

Accordingly, the deputy will be expected to understand and abide by the Texas Election Code.

Before deputation, all interested persons must complete the state mandated training provided by the Walker County Voter Registration Office free of charge.

WHO CAN BE A VOLUNTEER DEPUTY REGISTRAR?

You are eligible to register voters in Walker County if you:

- ✓ are at least 18 years old;
- √ are a United States citizen;
- ✓ not have been determined by a final judgment of a court exercising probate jurisdiction to be
 - o totally mentally incapacitated, or
 - o partially mentally incapacitated without the right to vote;
- ✓ never have been convicted of failing to deliver a voter application to a voter registrar;
- ✓ not have been finally convicted of a felony, or, if convicted, must have
 - fully discharged the sentence, including any term of incarceration, parole, or supervision, or completed a period of probation ordered by any court, or
 - been pardoned or otherwise released from the resulting disability to vote;
- √ not have been finally convicted of identity theft under Section 32.51 of the Penal Code; and
- ✓ are a resident of the state of Texas.

HOW TO BECOME A VOLUNTEER DEPUTY REGISTRAR

- Contact the voter registrar in your county.
- If you are eligible, the voter registrar will issue you a certificate of appointment and give you a receipt book.
- However, you may not receive another person's voter registration application until you have completed the training developed by the Secretary of State in accordance with House Bill 1570. At the time of your appointment, the voter registrar will provide information about the times and places at which the training is offered.

DUTIES OF A VOLUNTEER DEPUTY REGISTRAR

To distribute and accept a voter registration application form from any resident of the county who is:

- A United States citizen;
- A resident of the county;
- At least 17 years and 10 months of age;
- Not a convicted felon (unless the person's sentence has been completed, including probation or parole or the person has been pardoned or otherwise released from the resulting disability to vote);
- Not a person determined by a final judgment of a court exercising probate jurisdiction to be (1) totally mentally incapacitated; or (2) partially mentally incapacitated without the right to vote.

A volunteer deputy registrar may distribute and accept applications from voters who wish to change or correct information on their voter registration certificate (such as name or address).

WALKER COUNTY ONLINE VOLUNTEER DEPUTY REGISTRAR TRAINING

- STEP 1: Visit https://www.co.walker.tx.us/department/division.php?structureid=251 to access the training.
- STEP 2: Watch the online training video and print the Volunteer Deputy Registrar Guide.
- STEP 3: Complete the Request for Appointment form and submit to Walker County Voter Registration office.
- STEP 4: Schedule your in-person for examination. Please note that the exam reflects materials from the training video.
- STEP 5: Upon certification and review of county-specific procedures you will receive all materials.
- STEP 6: Register voters!

